SKAGIT POPULATION, EMPLOYMENT AND HOUSING GROWTH MONITORING PROGRAM

2021 GROWTH MONITORING REPORT



RESOLUTION 2021-02

TO ADOPT THE SKAGIT POPULATION, EMPLOYMENT AND HOUSING GROWTH Monitoring Program: 2021 Growth Monitoring Report

WHEREAS, the 2002 Framework Agreement, executed by Skagit County and all cities and towns in Skagit County, established a planning organization known as the GMA Committee, which consists of a Steering Committee (GMASC) and a Technical Advisory Committee (Planners Committee); WHEREAS, through the 2002 Framework Agreement process, the Board of Skagit County Commissioners amended Countywide Planning Policy 1 (CPP 1) on June 30, 2016; WHEREAS, the 2016 amendment to CPP 1 introduced a long term monitoring process requirement for annual population and employment growth allocations;

CPP 1: Appendix B, Section 3.b directs the Planners Committee to develop and recommend an annual growth monitoring report; WHEREAS,

the Planners Committee recommended the annual growth monitoring report for GMASC approval at their November 15, 2021 meeting; WHEREAS,

the annual growth monitoring report is titled the "Skagit Population, Employment and Housing Growth Monitoring Program: 2021 Growth Monitoring Report"; and WHEREAS,

WHEREAS, the Skagit Population, Employment and Housing Growth Monitoring Program: 2021 Growth Monitoring Report may be amended in 2022 if data unavailable in 2021 are made available by the Washington state Office of Financial Management; and WHEREAS, CPP 1: Appendix B, Section 3.c directs the Steering Committee to review and approve the annual report by resolution.

Now THEREFORE BE IT RESOLVED:

The Growth Management Act Steering Committee hereby approves the Skagit Population, Employment and Housing Growth Monitoring Program: 2021 Growth Monitoring Report.

Adopted: December 15, 2021

Stwe Schlar

Mayor Steve Sexton, City of Burlington
GMASC Chair

Attest:

Docusigned by:

Levin Mumply

Kevin Murphy

GMASC Administrator



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Introduction

This is the fifth annual report under the Skagit Growth Monitoring Program, a countywide program to track estimated growth in population, employment and housing. Included in the Annual Report are summaries of estimated population and employment growth for each of the county's urban growth areas (UGAs), as well as rural, unincorporated areas that are not part of any UGA. Historical housing unit estimates are included along with historical annual average change in housing units and forecasts of annual average housing unit change needed to meet adopted population forecasts.

Continued from the 2020 report is a section highlighting key findings and trends from the 2017 Baseline Growth Monitoring Report to the present.

Most of the data used in this report come from state sources that have been disseminated for many years and are expected to continue into the future, providing a consistent picture of estimated growth in Skagit County.

Results from future year analyses will be additive to information in this report and past reports. Population, employment and housing growth trends will be evident in future years as series of temporal data are collected, analyzed and compared with past years.

The Board of Skagit County Commissioners adopted changes to Skagit County Countywide Planning Policy (CPP) 1 on June 30, 2016¹. The CPP amendment updated the 2036 population and employment allocations for urban growth areas (UGAs) in Skagit County, including those of all cities and towns, as well as the two non-municipal UGAs – Bayview Ridge and Swinomish. Population and employment growth were also allocated for unincorporated areas outside of UGAs, which are referred to as "Rural" areas. The allocations continued the countywide policy of allocating 80% of all forecast population growth into UGAs, with the remaining 20% allocated into unincorporated Rural areas.

The amendment to CPP 1 was consistent with the recommendation made by the Growth Management Act Steering Committee (GMASC) to adopt these population and employment growth allocations for these Skagit County areas. The GMASC consists of elected representatives from many Skagit County local governments and leads the Growth Management Act coordination process in Skagit County, with the Skagit Council of Governments (SCOG) providing staff support for this planning function. A staff committee composed of planners from local jurisdictions — the Growth Management Act Technical Advisory Committee, also known as the Planners Committee — supports the work of the GMASC.

The 2002 Framework Agreement provides the basis for developing CPPs,

BACKGROUND

Notes: More information regarding the amendment to CPP 1 is on <u>Skagit County's webpage associated with their 2016 comprehensive plan update</u>. Several of the materials under the Proposed Amendment to CPP 1.1 and Related Documents headings provide context for projecting growth in Skagit County to 2036 and the program to monitor growth during that timeframe.

Introduction

as well as population and employment allocations, and other coordination activities in Skagit County. All the cities and towns in Skagit County are party to the agreement, along with Skagit County. SCOG provides staff support for these planning activities through an <u>interlocal agreement</u> executed by all parties to the 2002 Framework Agreement and SCOG's Board of Directors.

Along with the growth allocations, CPP 1 includes a new process for ongoing monitoring of population and employment growth in Skagit County. The long term monitoring process calls for consistent land capacity analysis methods and determination of needed undeveloped buildable urban land. The inventory is to be maintained by Skagit County government in a regional geographic information systems database. CPP 1 also directs the Planners Committee to develop a method to monitor urban development and the rate of population and employment growth. Annual monitoring reports are to be prepared and presented to the Growth Management Act Steering Committee.

METHODOLOGY

SCOG, acting as the administrator of the Growth Management Act countywide process in Skagit County, assisted with preparing the growth monitoring process methodology in 2017 and the first annual growth monitoring report (Baseline Report). The 2017 methodology guided the preparation of the Baseline Report. The methodology can be amended as

needed in future years to include elements envisioned in CPP 1, such as creation of consistent land capacity analysis methods and determination of needed undeveloped buildable urban land.

DATA AVAILABILITY

Due to the delayed release of 2020 Decennial Census results and data collection difficulties created by the COVID-19 Pandemic, several key data sources that are included in the methodology were unavailable for the 2021 growth monitoring report. These data sources include the Skagit County Area Median Income (AMI) numbers from the US Census Bureau's American Community Survey and Washington State Office of Financial Management (OFM) Small Areas Estimates Program (SAEP) population estimates for urban growth areas and unincorporated portions of urban growth areas. For portions of the report that are missing data or using data from the 2020 report, notes are included explaining that older versions of data are being used or that data is currently unavailable. SCOG staff expects full data availability for future editions of the growth monitoring report, and that the 2021 report may be revised at a later date if data becomes available.

SUMMARY TABLE

INTRODUCTION

| | 2015 – 2036 Forecast Population Growth | Total 2036 Population | 2015 – 2036 Forecast Employment Growth | Total 2036 Employment |
|----------------------|---|--------------------------|---|--------------------------|
| Urban Growth Areas | | | | |
| Anacortes | 5,895 | 22,293 | 2,076 | 10,480 |
| Burlington | 3,808 | 14,272 | 3,516 | 13,412 |
| Mount Vernon | 12,434 | 47,403 | 4,785 | 21,288 |
| Sedro-Woolley | 4,555 | 17,069 | 4,427 | 9,179 |
| Concrete | 320 | 1,193 | 109 | 467 |
| Hamilton | 114 | 427 | 66 | 288 |
| La Conner | 329 | 1,226 | 329 | 1,420 |
| Lyman | 162 | 605 | 9 | 38 |
| Bayview Ridge | 72 | 1,883 | 1,799 | 3,455 |
| Swinomish | 912 | 3,416 | 290 | 1,247 |
| UGA Subtotal | 28,601 | 109,787 | 17,406 | 61,274 |
| Rural (outside UGAs) | 7,150 | 45,665 | 1,447 | 9,343 |
| Grand Total | 35,751 | 155,452 | 18,853 | 70,617 |

This section of the Annual Report compares growth in population, housing and employment from the 2017 Baseline Growth Monitoring Report to the present year. Data used for these growth comparisons begins with the 2017 Baseline Growth Monitoring Report data for each area.

FINDINGS

Forecast growth rates were calculated from targets for the areas of population, and employment. These growth rates were compared to observed growth rates from the 2017 Baseline Growth Monitoring Report to the present year.

Population growth rates through 2020 tended to be higher than the forecast rates, particularly in cities. Towns generally saw lower population growth rates than forecasted. The highest population growth rate was in the Sedro-Woolley UGA, with a growth rate 1.2% higher than forecasted. The overall population growth rate through 2020 was 1.7%, which is 0.5% higher than forecasted.

During the 2017-2020 observed period, **72.9% of new population growth occured in urban growth areas**, with 27.1% of new growth occurring in the rural unincorporated county. The proportion of population growth in urban areas for 2020 was **0.3% higher** than in 2019. Population growth rates **were not calculated for 2021** due to lack of available population estimates. SCOG staff expect to update the 2021 report at a later date if data becomes available.

Employment growth rates tended to be lower than historical popula-

tion growth rates for most areas. The overall employment growth rate was -0.1%, which is 2.3% lower than forecasted.

In general, housing growth rates tended to be lower than population and higher than employment rates. Housing growth rates tended to be highest in incorporated cities. The overall housing growth rate was 0.8%.

In general, multi-family housing growth was a significant portion of overall housing growth, although this varied by jurisdiction. Overall, multi-family housing accounted for 36.5% of the housing growth in incorporated cities. Single family units accounted for 67.7%, and multi-family units accounted for 27.4%, of all growth. The overall proportion of multi-family housing constructed since 2017 increased, compared to the 2020 trend of 26%.

FIVE COUNTY REGION

Overall, Skagit County's population is growing slower than in neighboring King and Snohomish Counties, but faster than in neighboring Whatcom and Island Counties.

Employment growth is in the middle of the range of growth rates among the five counties.

The housing growth rate in Skagit County is significantly less than the hosuing growth rates of neighboring urban counties, but similar to the housing growth rate of rural Island County.

DATA SOURCES*

- 1. Skagit Council of Governments, 2017 Baseline Growth Monitoring Report, Version: December 20, 2017
- 2. Skagit Council of Governments, 2018 Growth Monitoring Report, Version: December 19, 2018
- 3. Skagit Council of Governments, 2019 Growth Monitoring Report, Version: December 18, 2019
- 4. Skagit Council of Governments, 2020 Growth Monitoring Report, Version: June 16, 2021
- 5. Washington State Office of Financial Management (OFM), Small Area Estimates Program (SAEP), Estimates of Total Population for Census 2010 Urban Growth Areas, 2000-2020, SAEP Version: September 16, 2020
- 6. Washington State Office of Financial Management, Small Area Estimates Program, Estimates of Total Population for the Unincorporated Portion of Urban Growth Areas, 2000-2020, SAEP Version: September 17, 2020
- 7. Washington State Office of Financial Management, Forecasting and Research Division, April 1 Official Population Estimates, April 1, 2010 to April 1, 2021, Version: June 30, 2021.
- 8. Skagit County, 2036 Population Allocations from adopted Countywide Planning Policy 1, Adopted: June 30, 2016
- 9. Washington State Employment Security Department, Quarterly Census of Employment and Wages, Skagit County, April 1, 2020 –

March 31, 2021, Prepared: September 21, 2021

- 10. Skagit County GIS, Incorporated and Unincorporated Urban Growth Areas, November 2019
- 11. Skagit County GIS, Road Centerlines with Address Ranges, 2018
- 12. ESRI, USA Zip Code Areas, Version: April 10, 2018
- 13. Washington State Office of Financial Management, Forecasting and Research Division, Postcensal Estimates of Housing Units, April 1, 2010 to April 1, 2021, Version: June 30, 2021
- 14. Skagit County Planning and Development Services, Housing Unit Change in Unincorporated UGAs, April 1, 2020 March 31, 2021, Prepared: October 1, 2021

*Data Notes for these sources are included in the population, employment, and housing sections of the 2021 Growth Monitoring Report.

TABLES

The remaining pages of the Key Findings and Trends section include charts using the data sources above to compare growth rates for population, employment and housing between forecasted rates and the observed rates from the 2017 Baseline Growth Monitoring Report to the present year.

POPULATION TRENDS

| Urban Growth Areas | 2016-2017 Base Year* Population | 2018-2019* Population | 2019-2020* Population | 3-Year Population Change | Average Annual Growth Rate | 2015-2036 Forecast Population Growth | 2015-2036 Forecast Population Growth Rate | Difference in Observed and Forecast Growth Rates | Total 2036 Population |
|----------------------|---------------------------------------|--------------------------|--------------------------|--------------------------------|----------------------------------|---|--|---|--------------------------|
| Anacortes | 16,867 | 17,700 | 17,920 | 1,053 | 2.0% | 5,895 | 1.3% | 0.7% | 22,293 |
| Burlington | 10,714 | 11,185 | 11,318 | 604 | 1.8% | 3,808 | 1.3% | 0.5% | 14,272 |
| Mount Vernon | 36,383 | 37,822 | 38,133 | 1,750 | 1.6% | 12,434 | 1.3% | 0.3% | 47,403 |
| Sedro-Woolley | 12,308 | 13,074 | 13,275 | 967 | 2.6% | 4,555 | 1.3% | 1.2% | 17,069 |
| Concrete | 910 | 918 | 937 | 27 | 1.0% | 320 | 1.3% | -0.4% | 1,193 |
| Hamilton | 307 | 307 | 303 | -4 | -0.4% | 114 | 1.3% | -1.8% | 427 |
| La Conner | 925 | 960 | 970 | 45 | 1.6% | 329 | 1.3% | 0.3% | 1,226 |
| Lyman | 455 | 450 | 450 | -5 | -0.4% | 162 | 1.3% | -1.7% | 605 |
| Bayview Ridge | 1,890 | 1,977 | 2,004 | 114 | 2.0% | 72 | 0.2% | 1.8% | 1,883 |
| Swinomish | 2,634 | 2,706 | 2,711 | 77 | 1.0% | 912 | 1.3% | -0.4% | 3,416 |
| UGA Subtotal | 83,394 | 87,099 | 88,021 | 4,627 | 1.8% | 28,601 | 1.3% | 0.5% | 109,787 |
| Rural (outside UGAs) | 40,706 | 42,101 | 42,429 | 1,723 | 1.4% | 7,150 | 0.8% | 0.6% | 45,665 |
| Grand Total | 124,100 | 129,200 | 130,450 | 6,350 | 1.7% | 35,751 | 1.1% | 0.5% | 155,452 |

Notes: *Reported year from April 1 - March 31, consistent with comprehensive plan adoption in June 2016. Washington OFM did not release UGA population estimates for 2021. Data shown is from the 2020 Growth Monitoring Report. SCOG Staff expect to revise 2021 Growth Monitoring Report if Washington OFM makes updated 2020 and 2021 population data available.

EMPLOYMENT TRENDS

| | 2016-2017 Base Year* Total Employment** | 2018-2019 Total Employment** | 2019-2020 Total Employment** | 2020-2021 Total Employment** | 4-Year Employment Change | Average Annual Growth Rate | 2015-2036 Forecast Employment | 2015-2036 Forecast Employment | Difference in Observed and Forecasted | Total 2036 Employment |
|----------------------|---|------------------------------------|------------------------------------|------------------------------------|--------------------------------|----------------------------------|-------------------------------------|-------------------------------------|---|--------------------------|
| Urban Growth Areas | | | | | | | Growth | Growth Rate | Growth Rates | |
| Anacortes | 9,012 | 9,659 | 8,840 | 8,171 | -841 | -2.2% | 2,076 | 1.0% | -3.2% | 10,480 |
| Burlington | 10,140 | 11,474 | 10,858 | 9,725 | -415 | -0.7% | 3,516 | 1.3% | -2.1% | 13,412 |
| Mount Vernon | 16,319 | 17,884 | 16,894 | 15,672 | -647 | -0.8% | 4,785 | 1.1% | -2.0% | 21,288 |
| Sedro-Woolley | 4,412 | 4,705 | 4,729 | 3,847 | -565 | -2.9% | 4,427 | 2.4% | -5.3% | 9,179 |
| Concrete | 377 | 388 | 385 | 318 | -59 | -3.8% | 109 | 1.2% | -4.9% | 467 |
| Hamilton | (suppressed) | (suppressed) | (suppressed) | (suppressed) | (suppressed) | (suppressed) | 66 | 1.1% | (suppressed) | 288 |
| La Conner | 898 | 858 | 947 | 838 | -60 | -1.4% | 329 | 1.2% | -2.5% | 1,420 |
| Lyman | (suppressed) | (suppressed) | (suppressed) | (suppressed) | (suppressed) | (suppressed) | 9 | 1.2% | (suppressed) | 38 |
| Bayview Ridge | 2,143 | 2,491 | 2,632 | 2,638 | 495 | 5.4% | 1,799 | 2.6% | 2.8% | 3,455 |
| Swinomish | 1,224 | 1,391 | 1,306 | 872 | -352 | -6.5% | 290 | 1.2% | -7.7% | 1,247 |
| UGA Subtotal | 44,815 | 49,443 | 47,105 | 42,562 | -2,253 | -1.1% | 17,406 | 1.4% | -2.5% | 61,274 |
| Rural (outside UGAs) | 7,507 | 8,246 | 8,235 | 7,241 | -266 | -0.6% | 1,447 | 0.8% | -1.4% | 9,343 |
| Grand Total | 52,322 | 57,689 | 55,340 | 49,803 | -2,519 | -1.0% | 18,853 | 1.3% | -2.3% | 70,617 |

Notes: *Reported year from April 1 - March 31, consistent with comprehensive plan adoption in June 2016.

^{**}Total employment reported is total average annual employment by UGA.

HOUSING TRENDS

| | 2016- 2017 Base Year* Housing Units | 2017-2018* Housing Units | 2018-2019* Housing Units | 2019-2020* Housing Units | 2020-2021* Housing Units | 4-Year Housing Change | Average Annual Growth Rate |
|------------------------------|--|-----------------------------|-----------------------------|-----------------------------|-----------------------------|--------------------------|-------------------------------|
| Jurisdiction | | | | | | | |
| Anacortes | 8,072 | 8,125 | 8,258 | 8,341 | 8,402 | 330 | 1.0% |
| Burlington | 3,502 | 3,613 | 3,643 | 3,698 | 3,781 | 279 | 1.9% |
| Mount Vernon | 12,981 | 13,078 | 13,229 | 13,326 | 13,398 | 417 | 0.8% |
| Sedro-Woolley | 4,439 | 4,527 | 4,575 | 4,640 | 4,685 | 246 | 1.4% |
| Concrete | 367 | 367 | 370 | 375 | 378 | 11 | 0.7% |
| Hamilton | 140 | 139 | 139 | 139 | 139 | -1 | -0.2% |
| La Conner | 544 | 550 | 551 | 555 | 560 | 16 | 0.7% |
| Lyman | 178 | 179 | 176 | 176 | 177 | -1 | -0.1% |
| Incorporated Subtotal | 30,233 | 30,578 | 30,941 | 31,250 | 31,250 | 1,017 | 0.8% |
| Unincorporated Subtotal** | 23,287 | 23,396 | 23,532 | 23,699 | 23,809 | 522 | 0.6% |
| Grand Total | 53,510 | 53,974 | 54,473 | 54,949 | 55,329 | 1,819 | 0.8% |

Notes: *Reported year from April 1 - March 31, consistent with comprehensive plan adoption in June 2016.

^{**}Unincorporated Subtotal includes all unincorporated UGAs.

HOUSING TRENDS

| Jurisdiction | 4-Year Single Family Change | Single Family Growth as Percentage of Total Growth | 4-Year Multi- family Change | Multifamily Growth as Percentage of Total Growth | 4-Year Special Units Change | Special Unit Growth as Percentage of Total Growth | 4-Year To- tal Housing Change |
|------------------------------|-----------------------------------|---|--------------------------------|---|--------------------------------|--|-------------------------------------|
| Anacortes | 262 | 79.4% | 48 | 14.5% | 20 | 6.1% | 330 |
| Burlington | 71 | 25.4% | 205 | 73.5% | 3 | 1.1% | 279 |
| Mount Vernon | 334 | 80.1% | 76 | 18.2% | 7 | 1.7% | 417 |
| Sedro-Woolley | 84 | 34.1% | 139 | 56.5% | 23 | 9.3% | 246 |
| Concrete | 6 | 54.5% | 0 | 0.0% | 5 | 45.5% | 11 |
| Hamilton | -2 | n/a | 0 | n/a | 1 | n/a | -1 |
| La Conner | 24 | n/a | 6 | n/a | -14 | n/a | 16 |
| Lyman | -4 | n/a | 0 | n/a | 3 | n/a | -1 |
| Incorporated Subtotal | 775 | 59.8% | 474 | 36.5% | 48 | 3.7% | 1,297 |
| Unincorporated Subtotal** | 451 | 87.6% | 23 | 4.5% | 41 | 8.0% | 515 |
| Grand Total | 1,226 | 67.7% | 497 | 27.4% | 89 | 4.9% | 1,812 |

Notes: *Reported year from April 1 - March 31, consistent with comprehensive plan adoption in June 2016.

^{**}Unincorporated Subtotal includes all unincorporated UGAs.

This section of the Annual Report compares growth in population, housing and employment across five counties: (1) Skagit; (2) Island; (3) Whatcom; (4) Snohomish; and (5) King. Data used for these growth comparisons go back to 1990 for population and housing, and 2000 for employment. Employment data going back to 1990 may be available for future reports.

Where data are available, growth rates for the five counties are presented as five-year averages to smooth fluctuations in the annual data.

DATA SOURCES

1. Washington State Office of Financial Management, Forecasting and Research Division, Intercensal Estimates of April 1 Population and Housing, 1960 – 2010, Version: June 23, 2016

Data Notes: The table contained herein represents OFM's intercensal estimates of April 1 population for the state and counties. Intercensal estimates are estimates that are bracketed on both sides by decennial census or state-certified special census counts. As such, they yield a more consistent series than postcensal estimates which only reference the prior census point. File revised on 2016-06-23.

2. Washington State Office of Financial Management, Forecasting and Research Division, Postcensal Estimates of Housing Units, April 1, 2010 to April 1, 2021, Version: June 30, 2021.

Data Notes: The 2010 counts for total housing units represent federal census counts, special city census counts, or OFM adjusted counts that control for annexations occurring between January 1 and April 1 in the decennial census year. Estimates of housing

units by structure type for 2010 are developed using an allocation procedure based on Census 2010 Summary File 1 data, housing completion data reported by cities and counties (2000-2009), annexation census data (2000-2009), and Census 2000 Summary File 3 data. The resulting 2010 estimates maintain the 2010 census counts of total housing units, occupied housing units, and population in housing units. Housing unit estimates after 2010 are developed using housing completion data reported by cities and counties (2011-present), and annexation census data (2011-present). Historical postcensal housing unit estimates are revised in cases where more accurate data become available. Last modified: June 30, 2021.

3. Washington State Office of Financial Management, Forecasting and Research Division, April 1 Official Population Estimates, April 1, 2010 to April 1, 2021, Version: June 30, 2021.

Data Notes: RCW 43.62.030 states that the Office of Financial Management (OFM) shall annually determine the April 1 populations of all cities and towns of the state. OFM population estimates for cities and towns are used in state program administration and in the allocation of selected state revenues (RCW 43.62.020). Population estimates for counties are used to allocate revenues as specified in RCW 36.13.100 and RCW 43.62.030.

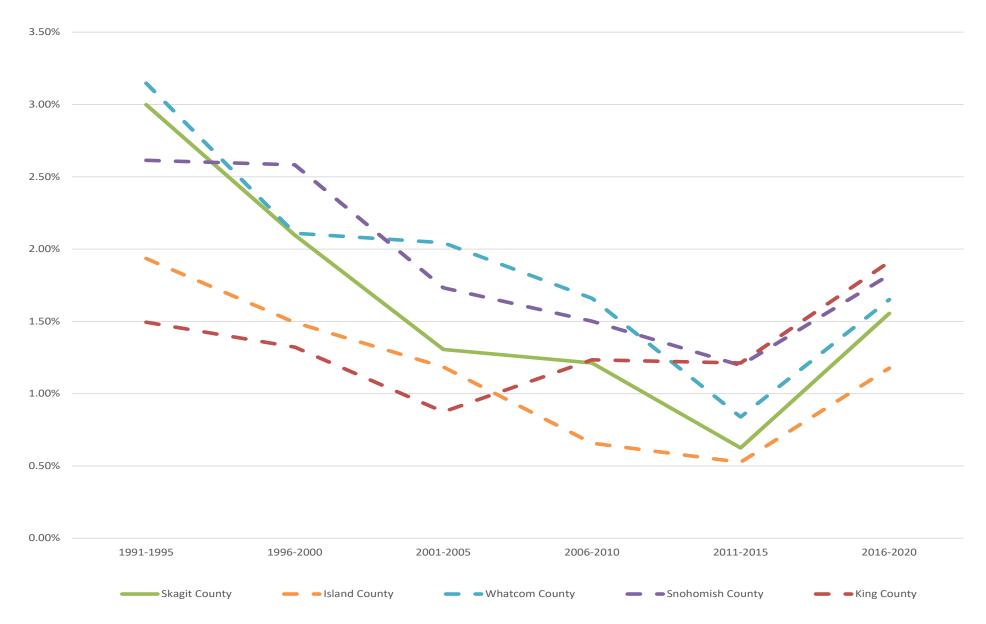
4. Washington State Employment Security Department, Historical Current Employment Statistics, not seasonally adjusted, 2000 – 2020 Annual Averages by County, Revised: September 24, 2021.

Data Notes: This data series provides monthly estimates of nonfarm employment, by industry, in Washington state. Job gains and losses in our monthly employment report come from this data series. Our Washington employment estimates are based on Current Employment Statistics (CES) data developed by the federal Bureau of Labor Statistics (BLS). However, our employment estimates for Washington industries are different from those in the CES data series. To develop our employment estimates for Washington industries, we replace CES survey data with data from the Quarterly Census of Employment and Wages (QCEW). QCEW data are actual counts of employees, while CES data come from a survey of employers. Each month, economists estimate monthly job gains and losses based on the survey of employers (CES). Then, at the end of each quarter, economists revise the estimates based on actual numbers from employer tax records (QCEW). The process that replaces employment estimates with the actual number of job gains or losses is called benchmarking. While we benchmark our data guarterly, the BLS benchmarks its data only once a year. By benchmarking our data quarterly rather than annually, we can provide the most accurate and current information possible on Washington's economy and labor market.

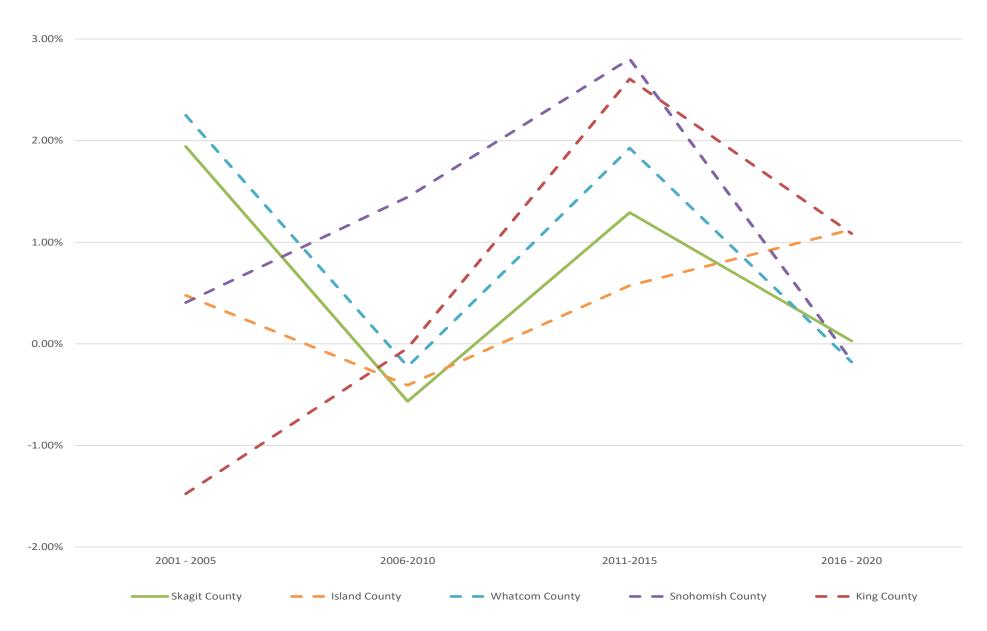
CHARTS

The remaining pages of the Five-county Estimates section include charts using the data sources above to compare growth rates for population, employment and housing between Skagit, Whatcom, Island, Snohomish and King counties.

POPULATION GROWTH RATE



EMPLOYMENT GROWTH RATE



HOUSING GROWTH RATE



This section of the Annual Report includes historical estimates of population growth by urban growth area going back to 2000 and forecasts going forward to 2036, the horizon year for local comprehensive plans. Population estimates are for Skagit County, each of its ten UGAs and unincorporated Rural areas.

In order to track past progress in meeting population growth allocations, historical forecasts are included along with the population allocations from 2016. The first set of forecasts covered the 2000-2015 timeframe, the second set of forecasts covered the 2007-2025 timeframe and the third set of forecasts covers the 2016-2036 timeframe. These past forecasts are plotted with estimates of population growth from 2000-2017 to provide a visual comparison of how well population growth tracked with expectations.

DATA SOURCES

1. Washington State Office of Financial Management (OFM), Small Area Estimates Program (SAEP), Estimates of Total Population for Census 2010 Urban Growth Areas, 2000 – 2020, SAEP Version: September 16, 2020

Data Notes: by using these data the user agrees that the Washington State Office of Financial Management shall not be liable for any activity involving these data with regard to lost profits or savings or any other consequential damages; or the fitness for use of the data for a particular purpose; or the installation of the data, its use, or the results obtained. Estimates are approximations. Accuracy evaluation for Washington's small area estimates is still in progress. However, based on other evaluations of small area estimates, the error for areas of about 1,000 in population may range from 5 to 15 percent. Variances for smaller areas may be considerably higher. Furthermore, all SAEP estimates are subject to change due to data

updates and revisions. Use these data with caution. The 2000 estimates are based on an allocation of 2000 census block values to 2010 census blocks. The 2001-2009 estimates are consistent with OFM April 1 2001-2009 intercensal estimates at the county level. The 2010 estimates are based on actual 2010 census block values. The 2011-2020 estimates are consistent with OFM April 1 postcensal estimates at the county level. File prepared on 2020-09-16.

2. Washington State Office of Financial Management, Small Area Estimates Program, Estimates of Total Population for the Unincorporated Portion of Urban Growth Areas, 2000 – 2020, SAEP Version: September 17, 2020

Data Notes: The unincorporated urban growth area (UGA) estimates contained herein are based on a UGA boundary file obtained from the Department of Ecology. These estimates will not match UGA estimates derived from the Census 2010 TIGER/Line files which include incorporated areas and have not been updated to reflect annexation. Data users are encouraged to review the <u>UGA preview map</u> in order to better understand the geography behind this particular estimate series. (OFM Data Notes from Data Source 1 above also apply and are not duplicated here.)

 Washington State Office of Financial Management, Forecasting and Research Division, Postcensal Estimates of April 1 Population, 2011 – 2020, Version: June 29, 2020

Data Notes: The tables contained herein represent OFM's postcensal estimates of April 1 population. Postcensal estimates are estimates that reference the prior census point. Data users seeking more consistent data series should use OFM's official April 1 intercensal estimates which can be found at the following location:

April 1 Intercensal Estimates of Population and Housing. Decennial census counts of total population are provided for years 1960, 1970, 1980, 1990, 2000, and 2010. The census counts may represent federal census counts, corrected federal census counts, special city census counts, or OFM adjusted counts that control for annexations occurring between January 1 and April 1 in decennial census years. The 1965 population determinations were prepared by the Washington State Census Board. The 1968 and 1969 population determinations were prepared by the Washington State Planning and Community Affairs Agency. The 1971 through 1976 population determinations were prepared by the Office of Program Planning and Fiscal Management. Population determinations from 1977 onwards have been prepared by the Office of Financial Management. The population estimates in this series are not revised based on information that becomes available after the estimate date. Last modified: 2020-06-29.

1. Washington State Office of Financial Management, Forecasting and Research Division, Intercensal Estimates of April 1 Population for the State and Counties, 2000 – 2010, Version: June 23, 2016

Data Notes: The table contained herein represents OFM's intercensal estimates of April 1 population for the state and counties. Intercensal estimates are estimates that are bracketed on both sides by decennial census or state-certified special census counts. As such, they yield a more consistent series than postcensal estimates which only reference the prior census point. File revised on 2016-06-23.

2. Skagit County, 2036 Population Allocations from adopted County-wide Planning Policy 1, Adopted: June 30, 2016

Data Notes: these are current population allocations adopted by the Board of County Commissioners as part of the Growth Management Act countywide process in Skagit County. 3. Skagit County, 2025 Population Allocations from adopted County-wide Planning Policy 1, Adopted: September 10, 2007

Data Notes: these were past population allocations adopted by the Board of County Commissioners as part of the Growth Management Act countywide process in Skagit County.

4. Skagit County, 2015 Population Allocations from adopted County-wide Planning Policy 1, Adopted: July 24, 2000

Data Notes: these were past population allocations adopted by the Board of County Commissioners as part of the Growth Management Act countywide process in Skagit County.

Office of Financial Management data sources use an April–March time-frame for each year of estimates, these are not estimates for the calendar year. For example, 2018 estimates are for April 1, 2017 – March 31, 2018. Estimates for 2017 were selected for the Baseline Report due to their consistency with the timeframes most local governments were required to adopt their local GMA comprehensive plans by – June 30, 2016.

CHARTS AND TABLES

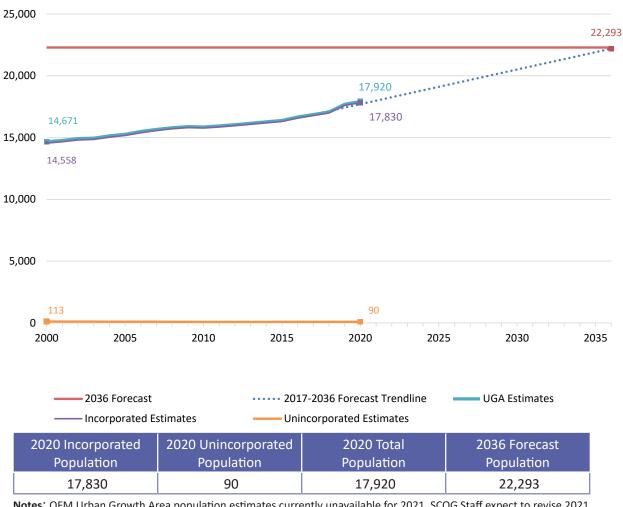
The remaining pages of the Population Estimates section include charts and tables using the data sources above to provide a picture of estimated population growth and allocated population.

DATA AVAILABILITY

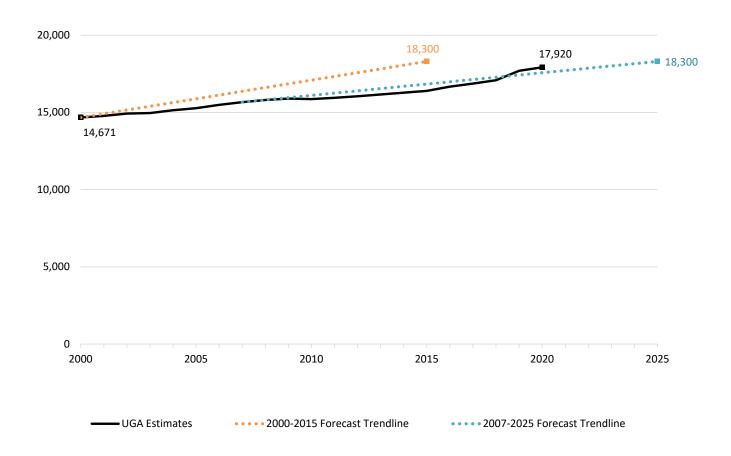
Washington Office of Financial Management did not release population estimates for Urban Growth Areas for 2021. Due to lack of complete data, the 2021 Growth Monitoring Report uses the 2020 population data. SCOG staff expect to revise the 2021 Growth Monitoring Report if Washington OFM makes the updated 2020 and 2021 population data available.

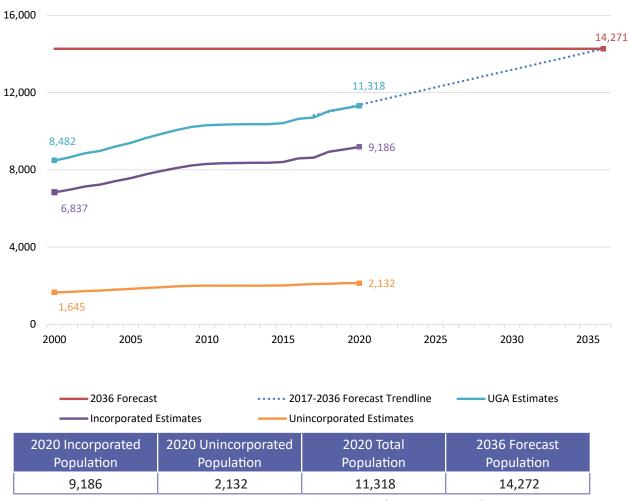
SUMMARY TABLE

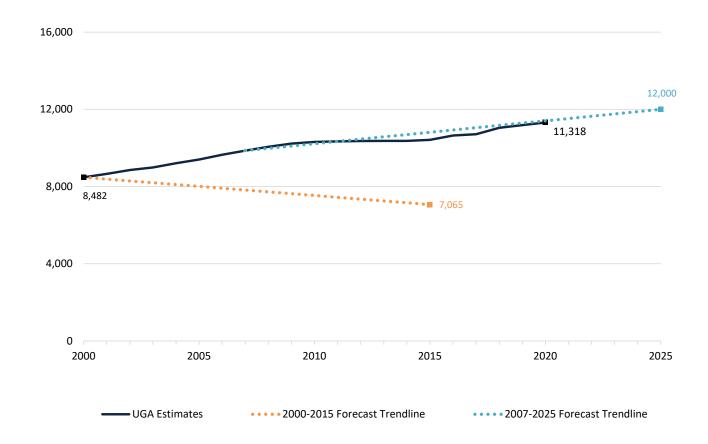
| | 2020 Incorporated Population | 2020 Unincorporated Population | 2020 Total Population | 2036 Forecast Population |
|----------------------|---------------------------------|-----------------------------------|--------------------------|-----------------------------|
| Urban Growth Area | | | | |
| Anacortes | 17,830 | 90 | 17,920 | 22,293 |
| Burlington | 9,186 | 2,132 | 11,318 | 14,272 |
| Mount Vernon | 36,069 | 2,064 | 38,133 | 47,403 |
| Sedro-Woolley | 11,894 | 1,381 | 13,275 | 17,069 |
| Concrete | 760 | 177 | 937 | 1,193 |
| Hamilton | 294 | 9 | 303 | 427 |
| La Conner | 970 | 0 | 970 | 1,226 |
| Lyman | 450 | 0 | 450 | 605 |
| Bayview Ridge | 0 | 2,004 | 2,004 | 1,883 |
| Swinomish | 0 | 2,711 | 2,711 | 3,416 |
| UGA Subtotal | 77,453 | 10,568 | 88,021 | 109,787 |
| Rural (outside UGAs) | 0 | 42,429 | 42,429 | 45,665 |
| Grand Total | 74,878 | 51,642 | 126,520 | 155,452 |

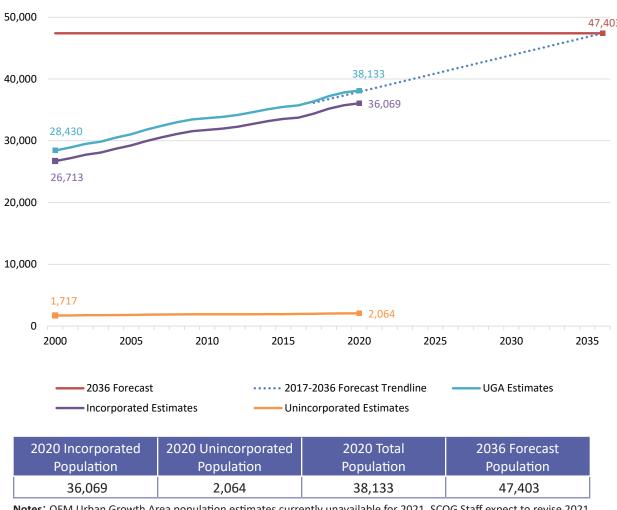


ANACORTES URBAN GROWTH AREA

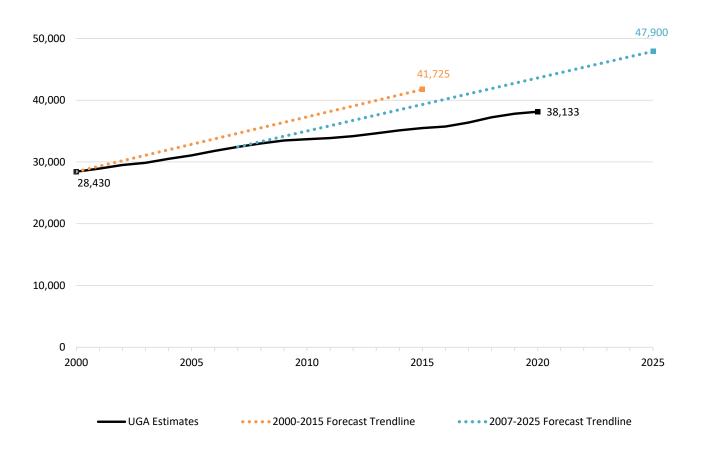


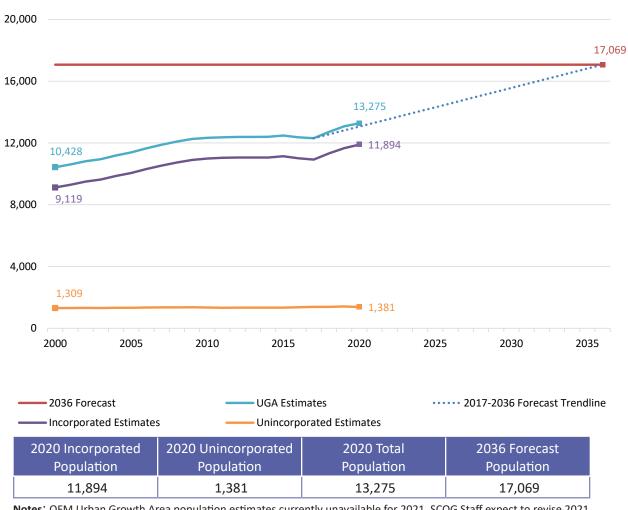




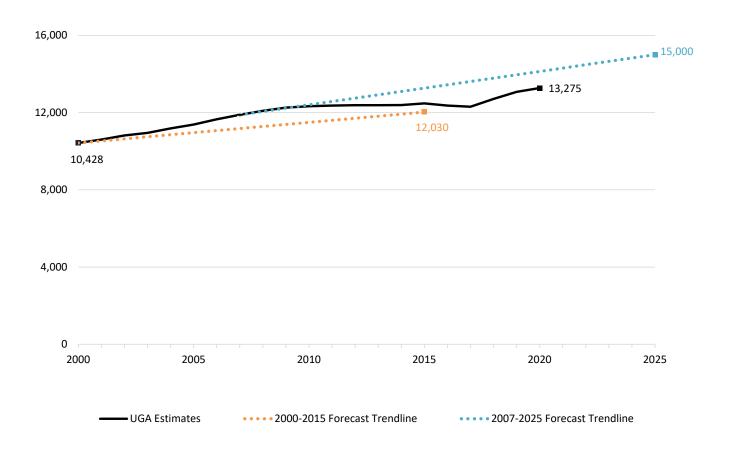


MOUNT VERNON URBAN GROWTH AREA

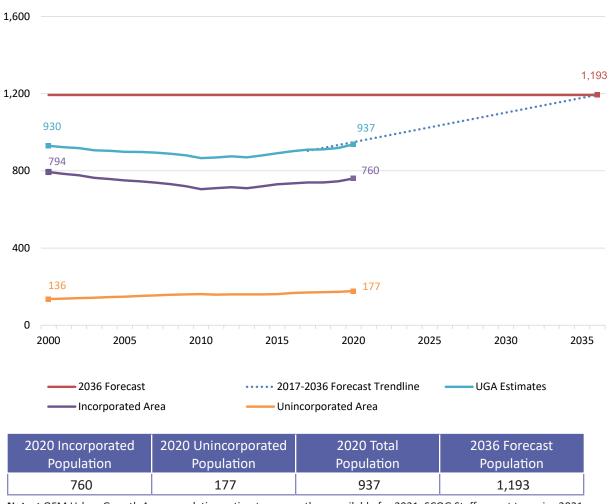


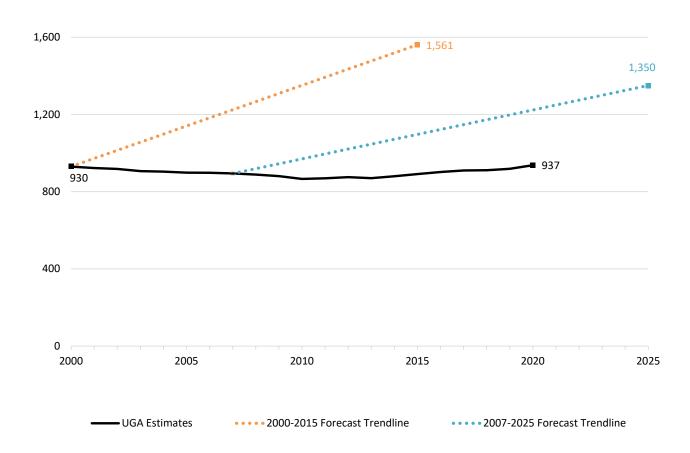


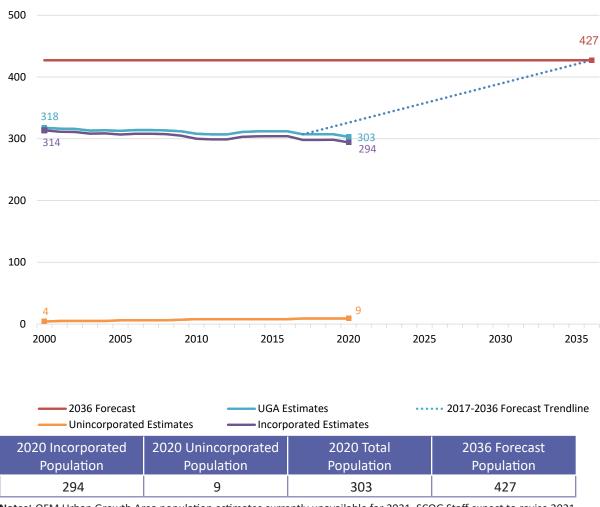
SEDRO-WOOLLEY URBAN GROWTH AREA

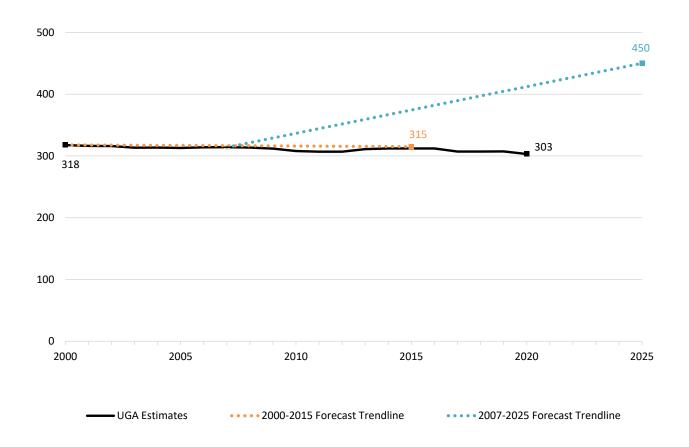


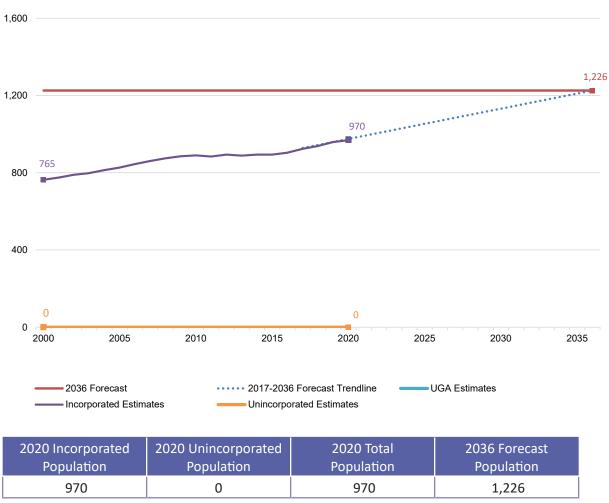
CONCRETE URBAN GROWTH AREA

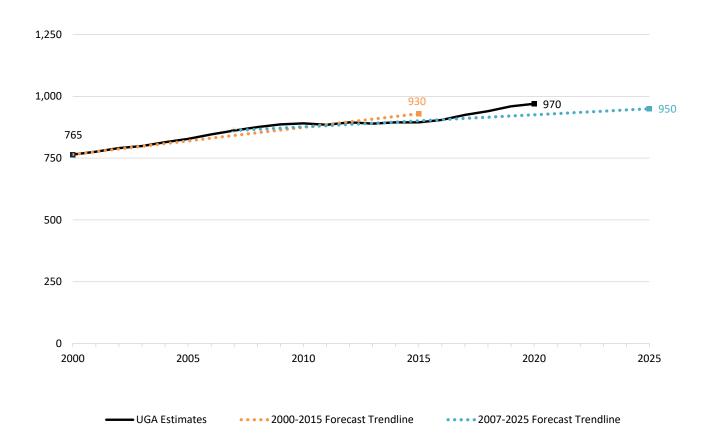




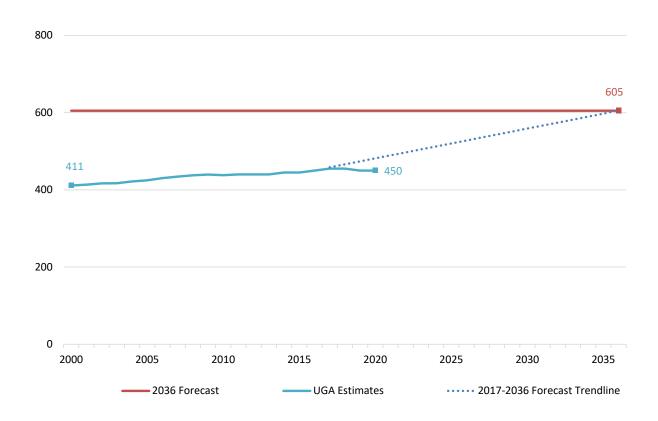






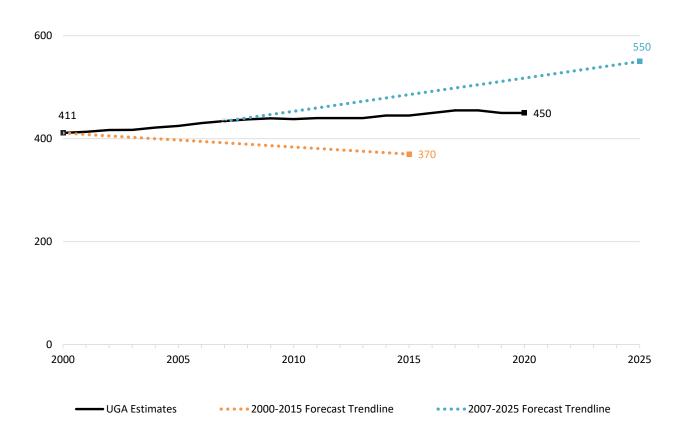


POPULATION ESTIMATES

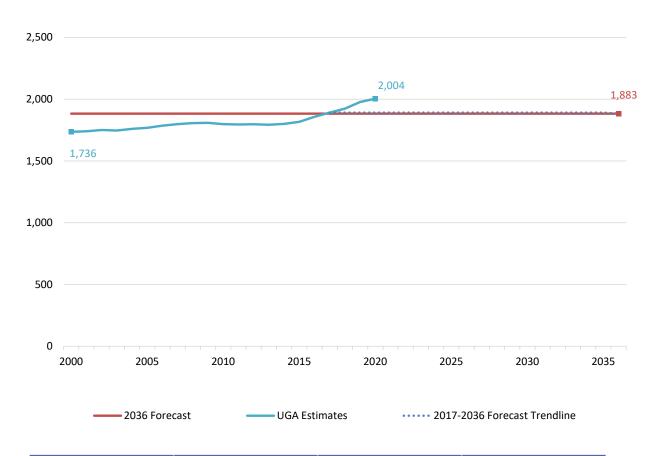


| 2020 Incorporated | 2020 Unincorporated | 2020 Total | 2036 Forecast |
|-------------------|---------------------|------------|---------------|
| Population | Population | Population | Population |
| 450 | 0 | 450 | 605 |

Notes: OFM Urban Growth Area population estimates currently unavailable for 2021. SCOG Staff expect to revise 2021 Growth Monitoring Report if Washington OFM makes 2021 population data available.



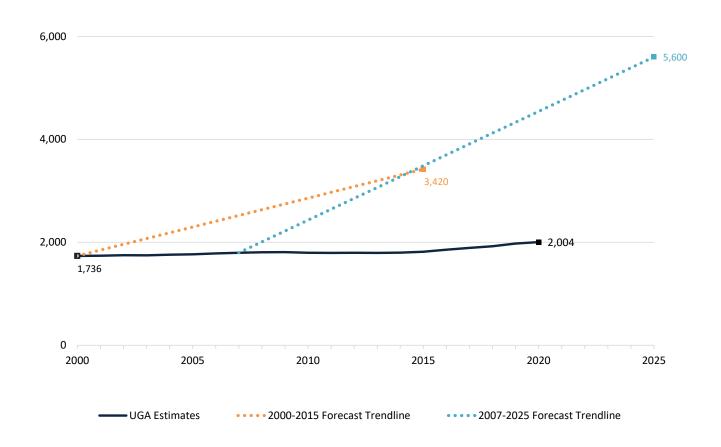
POPULATION ESTIMATES



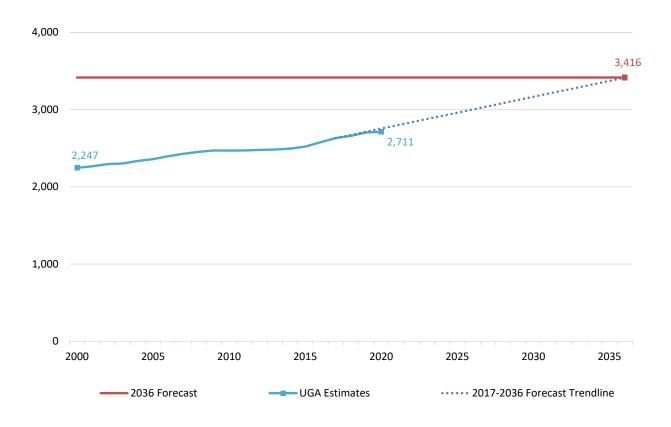
| 2020 Incorporated | 2020 Unincorporated | 2020 Total | 2036 Forecast |
|-------------------|---------------------|------------|---------------|
| Population | Population | Population | Population |
| 0 | 2,004 | 2,004 | 1,883 |

Notes: OFM Urban Growth Area population estimates currently unavailable for 2021. SCOG Staff expect to revise 2021 Growth Monitoring Report if Washington OFM makes 2021 population data available.

BAYVIEW RIDGE URBAN GROWTH AREA



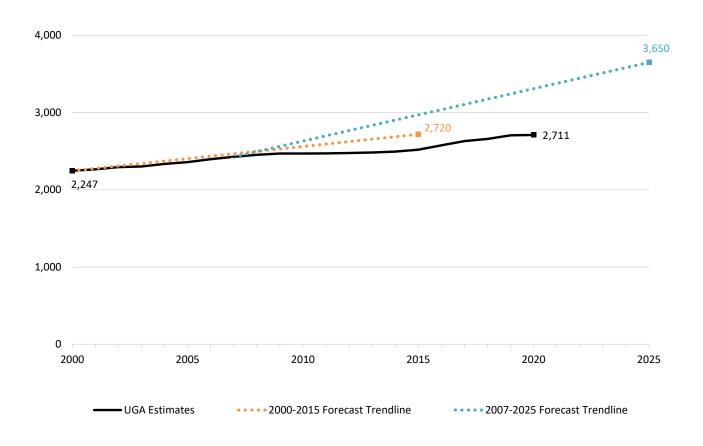
SWINOMISH URBAN GROWTH AREA



| 2020 Incorporated | 2020 Unincorporated | 2020 Total | 2036 Forecast |
|-------------------|---------------------|------------|---------------|
| Population | Population | Population | Population |
| 0 | 2,711 | 2,711 | 3,416 |

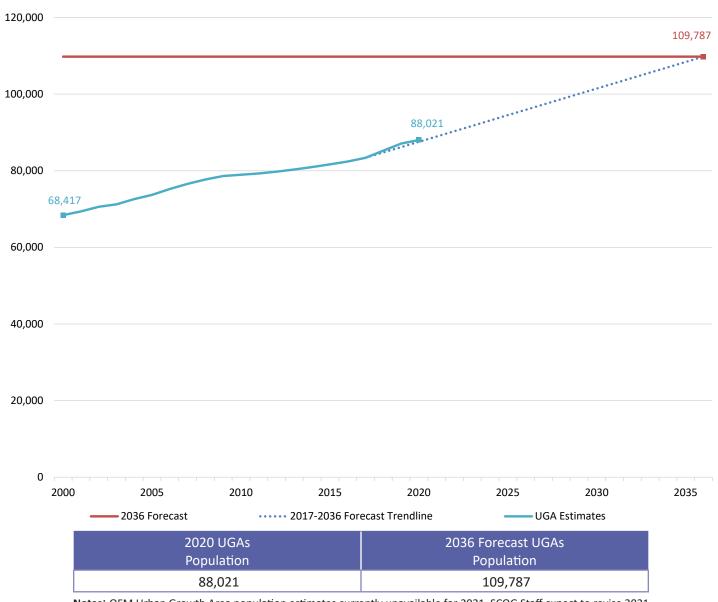
Notes: OFM Urban Growth Area population estimates currently unavailable for 2021. SCOG Staff expect to revise 2021 Growth Monitoring Report if Washington OFM makes 2021 population data available.

SWINOMISH URBAN GROWTH AREA

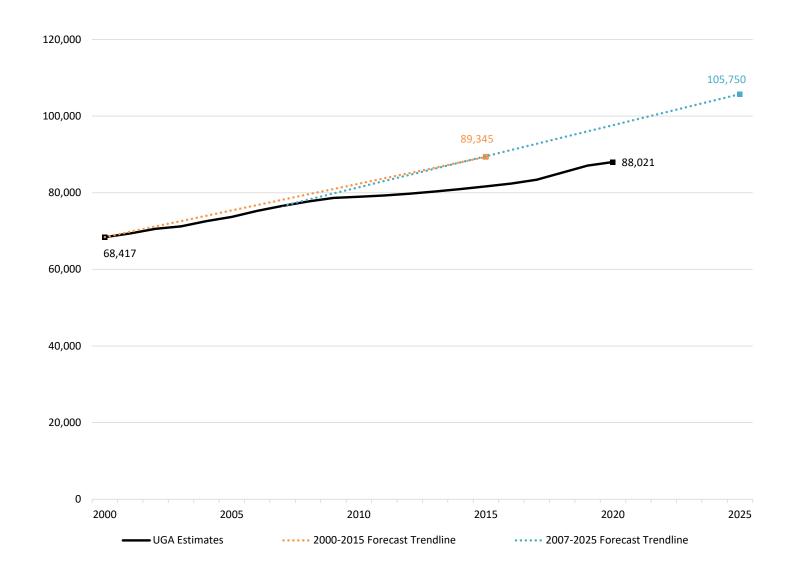


URBAN GROWTH AREAS SUBTOTAL

POPULATION ESTIMATES

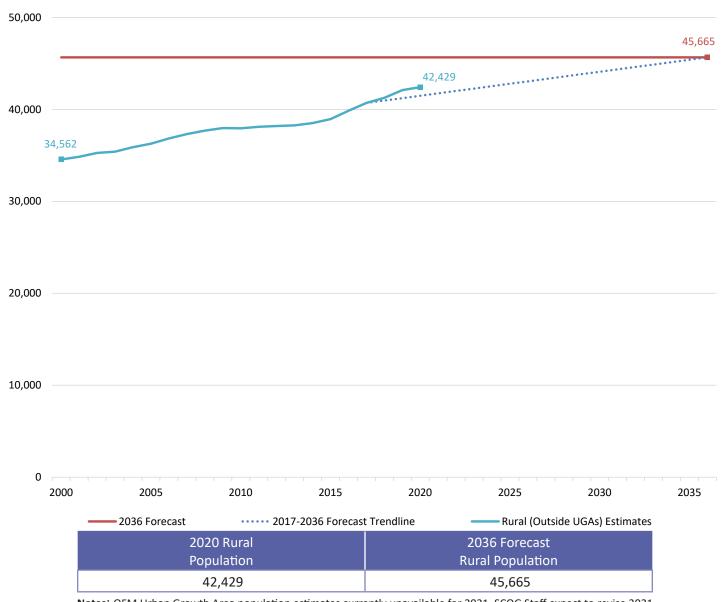


URBAN GROWTH AREAS SUBTOTAL

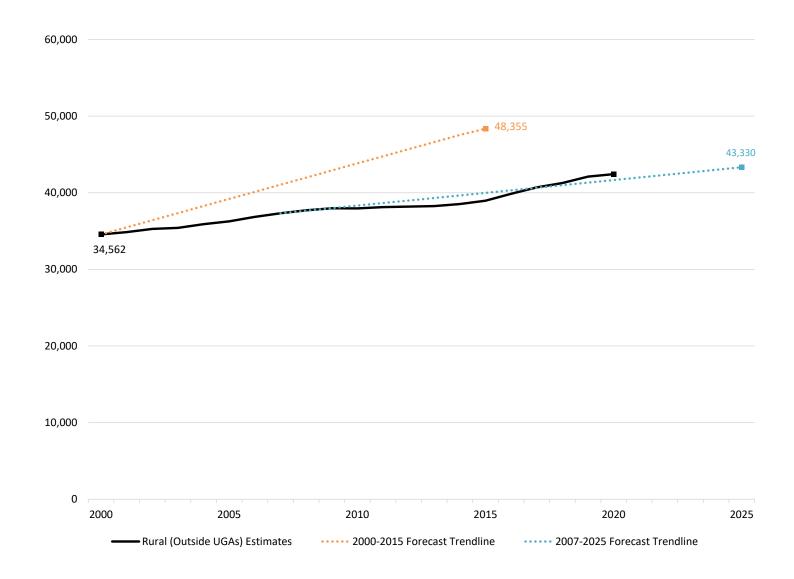


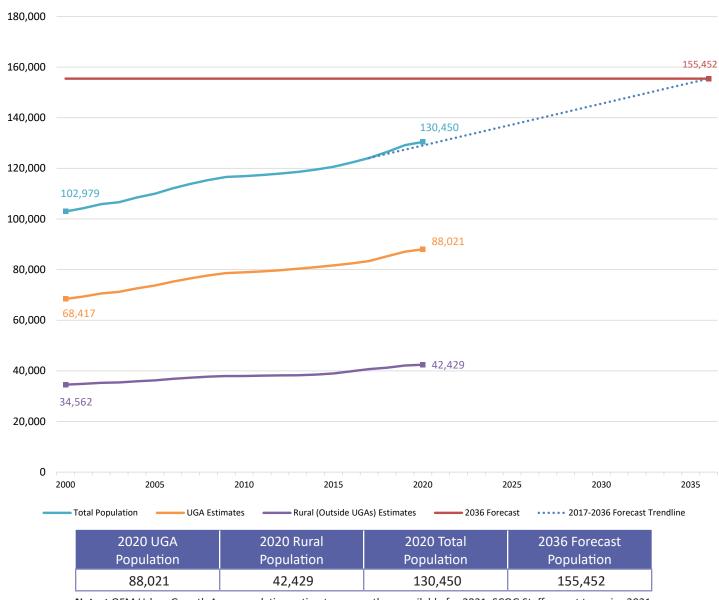
POPULATION ESTIMATES

RURAL (OUTSIDE URBAN GROWTH AREAS)



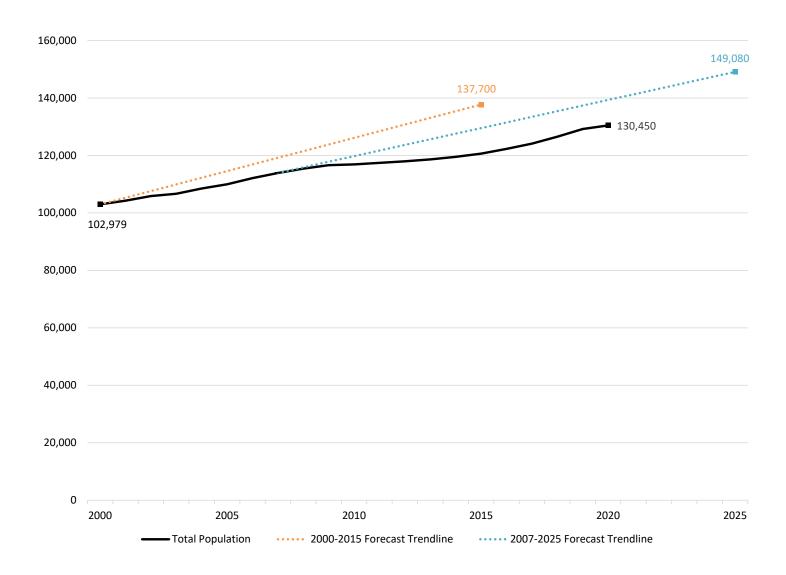
Notes: OFM Urban Growth Area population estimates currently unavailable for 2021. SCOG Staff expect to revise 2021 Growth Monitoring Report if Washington OFM makes 2021 population data available.





Notes: OFM Urban Growth Area population estimates currently unavailable for 2021. SCOG Staff expect to revise 2021 Growth Monitoring Report if Washington OFM makes 2021 population data available.

HISTORICAL POPULATION FORECASTS



The best available source of data to SCOG on numbers of employees and their locations in Skagit County are included in administrative records maintained by Washington state's Employment Security Department (ESD). These records are generated from quarterly reports by employers to ESD on numbers of employees, total wages and industry classification of the employer. They are part of the state's unemployment insurance program and only those employees who have unemployment insurance are included in the data and considered "covered" – a term describing their unemployment insurance coverage.

DATA SOURCES

1. Washington State Employment Security Department, Quarterly Census of Employment and Wages, Skagit County, April 1, 2020 – March 31, 2021, Prepared: September 21, 2021

Data Notes: employment data is available for SCOG's exclusive use through a data sharing agreement with ESD. Data included in the baseline growth monitoring report was approved for release by ESD on October 29, 2021. Any data identified as "suppressed" cannot be disclosed due to confidentiality restrictions related to the number of employers in the area or percentage of employment in an area one employer generates – areas with few employers or one large employer may be suppressed using data suppression rules.

2. Skagit County GIS, Incorporated and Unincorporated Urban Growth Areas, November 2019

Data Notes: Skagit County GIS provides digital GIS data through their Digital Data Warehouse. These data were used in the geocoding process of ESD data. This shapefile was used to determine employment by incorporated and unincorporated areas within UGAs and outside of all UGAs.

3. Skagit County GIS, Road Centerlines with Address Ranges, 2018

Data Notes: Skagit County GIS provides digital GIS data through their Digital Data Warehouse. These data were used in the geocoding process of ESD data. A road centerline shapefile was used to create address points from the ESD data.

4. ESRI, USA Zip Code Areas, Version: April 10, 2018

Data Notes: U.S. ZIP Code Areas (Five-Digit) represents five-digit ZIP Code areas used by the U.S. Postal Service to deliver mail more effectively. The first digit of a five-digit ZIP Code divides the United States into 10 large groups of states numbered from 0 in the Northeast to 9 in the far West. Within these areas, each state is divided into an average of 10 smaller geographical areas, identified by the second and third digits. These digits, in conjunction with the first digit, represent a sectional center facility or a mail processing facility area. The fourth and fifth digits identify a post office, station, branch or local delivery area.

The Annual Report accounts for all employees, even those that are not covered by unemployment insurance, and the process of applying a multiplier for doing so is included in the methodology ("covered" employment to "total" employment). Every year, SCOG processes these ESD records for employment in Skagit County and uses the results to inform annual estimates of employment included in the Annual Report.

CHARTS AND TABLES

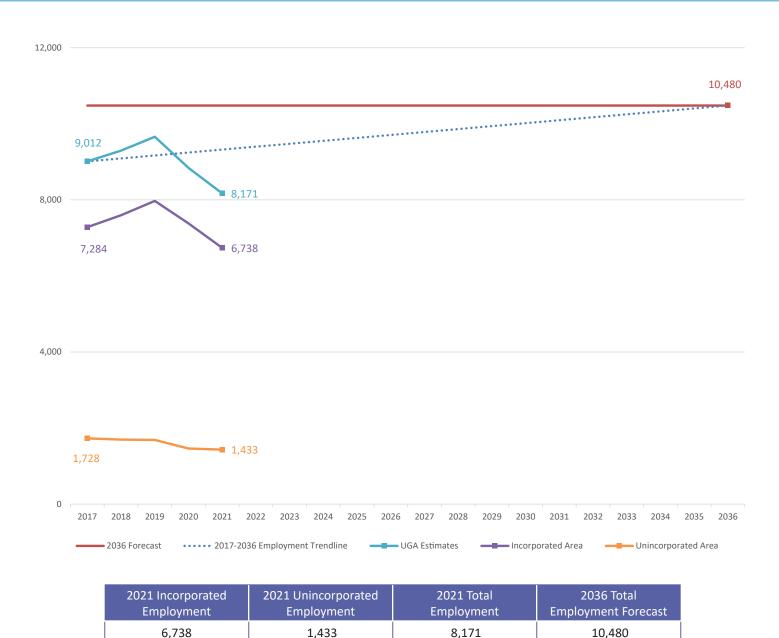
The remaining pages of the Employment Estimates section include charts and tables using the data sources above to provide a picture of estimated employment growth and allocated employment.

SUMMARY TABLE

EMPLOYMENT ESTIMATES

| | 2021 Incorporated Employment | 2021 Unincorporated Employment | 2021 Total Employment | 2036 Forecast Employment |
|----------------------|---------------------------------|-----------------------------------|--------------------------|-----------------------------|
| Urban Growth Area | | | | |
| Anacortes | 6,738 | 1,433 | 8,171 | 10,480 |
| Burlington | 9,616 | 109 | 9,725 | 13,412 |
| Mount Vernon | 15,362 | 310 | 15,672 | 21,288 |
| Sedro-Woolley | 3,799 | 48 | 3,847 | 9,179 |
| Concrete | 292 | 26 | 318 | 467 |
| Hamilton | (suppressed) | (suppressed) | (suppressed) | 288 |
| La Conner | 838 | 0 | 838 | 1,420 |
| Lyman | (suppressed) | (suppressed) | (suppressed) | 38 |
| Bayview Ridge | 0 | 2,638 | 2,638 | 3,455 |
| Swinomish | 0 | 872 | 872 | 1,247 |
| UGA Subtotal | 37,126 | 5,436 | 42,562 | 61,274 |
| Rural (outside UGAs) | 0 | 7,241 | 7,241 | 9,343 |
| Grand Total | 37,126 | 12,677 | 49,803 | 70,617 |

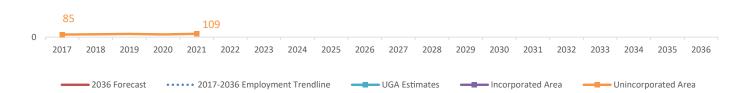
ANACORTES URBAN GROWTH AREA



BURLINGTON URBAN GROWTH AREA

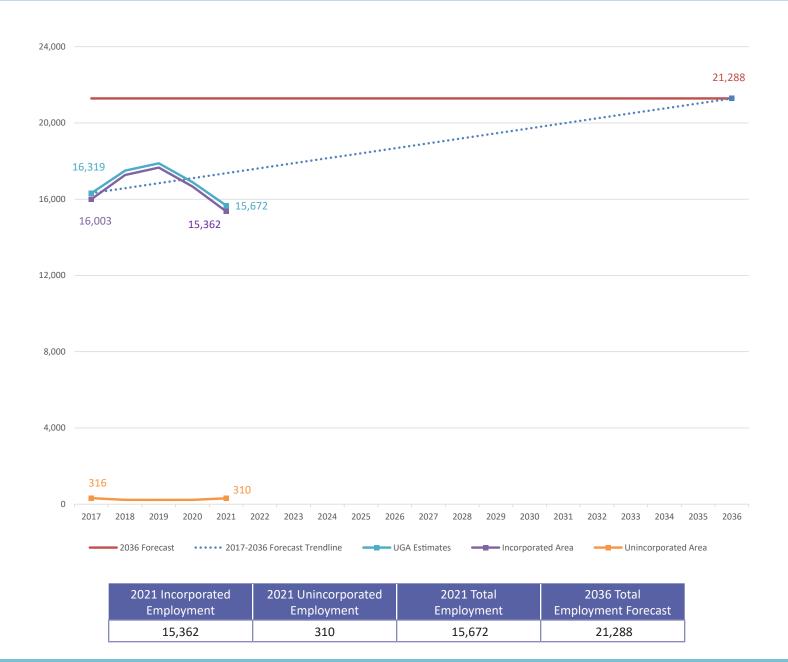




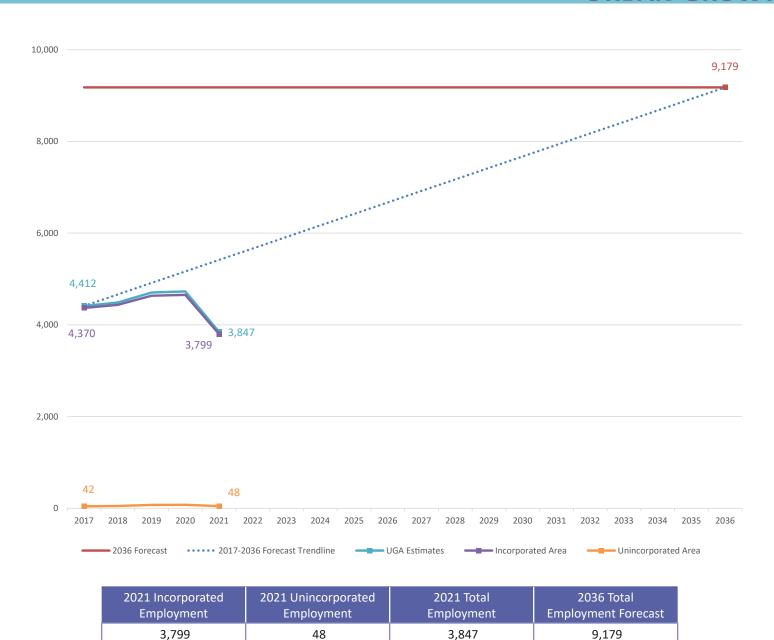


| 2 | 2021 Incorporated | 2021 Unincorporated | 2021 Total | 2036 Total | |
|---|-------------------|---------------------|------------|---------------------|--|
| | Employment | Employment | Employment | Employment Forecast | |
| | 9,616 | 109 | 9,725 | 13,412 | |

MOUNT VERNON URBAN GROWTH AREA



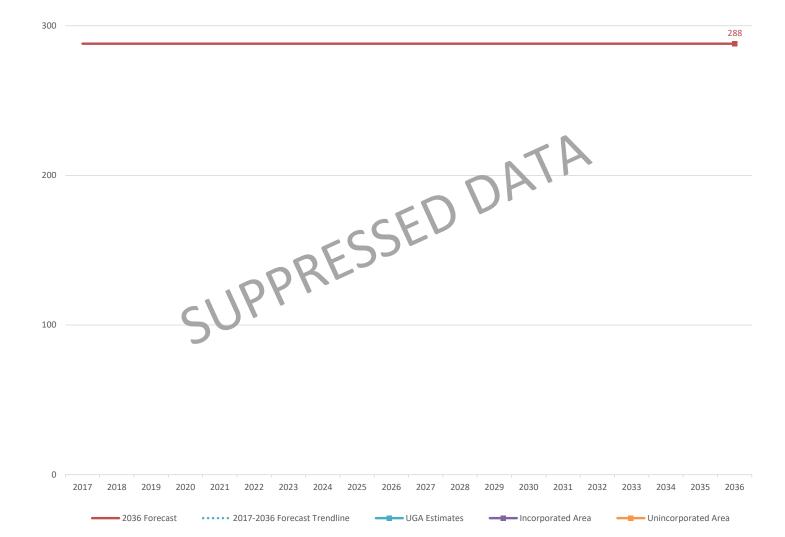
SEDRO-WOOLLEY URBAN GROWTH AREA



CONCRETE URBAN GROWTH AREA



HAMILTON URBAN GROWTH AREA



| 2021 Incorporated | 2021 Unincorporated | 2021 Total | 2036 Total |
|-------------------|---------------------|--------------|---------------------|
| Employment | Employment | Employment | Employment Forecast |
| (suppressed) | (suppressed) | (suppressed) | 288 |

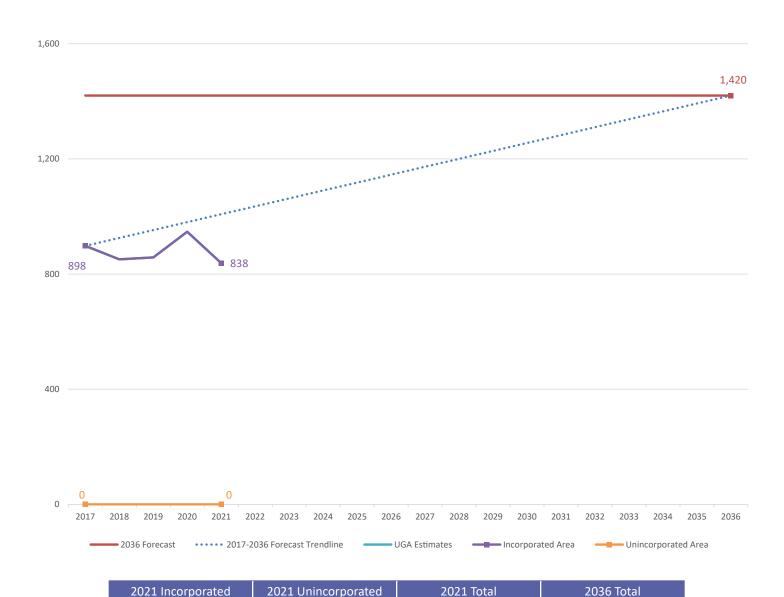
Employment

838

LA CONNER URBAN GROWTH AREA

Employment Forecast

1,420

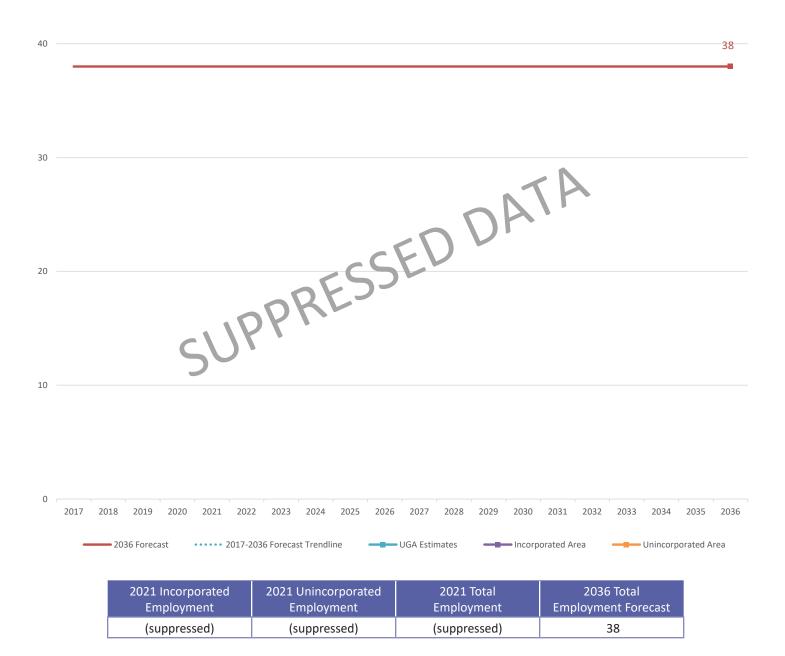


Employment

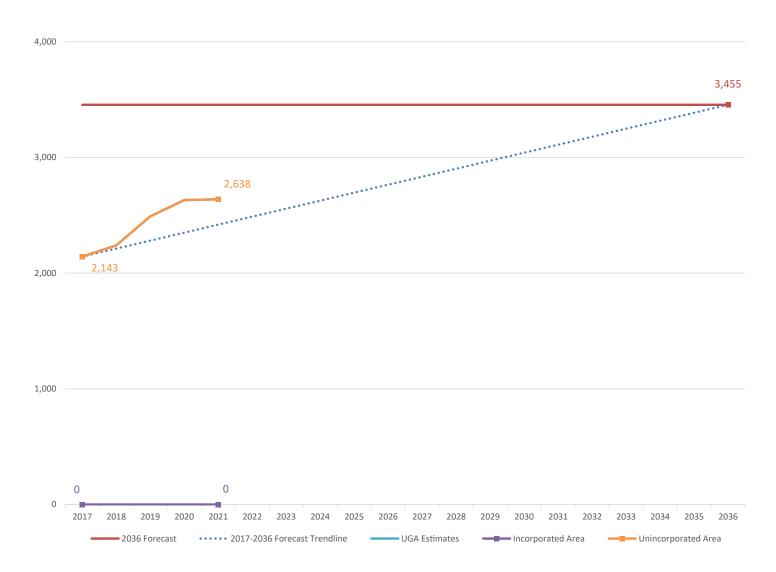
838

Employment

LYMAN URBAN GROWTH AREA

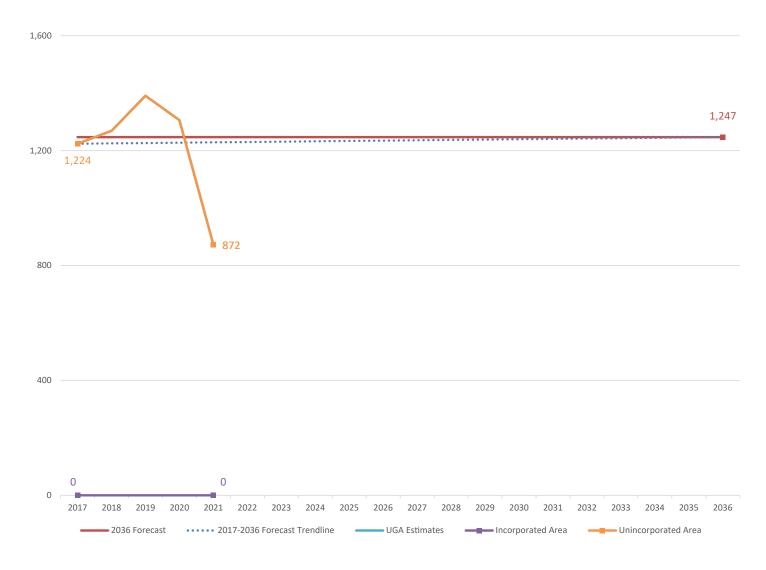


BAYVIEW RIDGE URBAN GROWTH AREA



| 2021 Incorporated | 2021 Unincorporated | 2021 Total | 2036 Total |
|-------------------|---------------------|------------|---------------------|
| Employment | Employment | Employment | Employment Forecast |
| 0 | 2,638 | 2,638 | 3,455 |

SWINOMISH URBAN GROWTH AREA

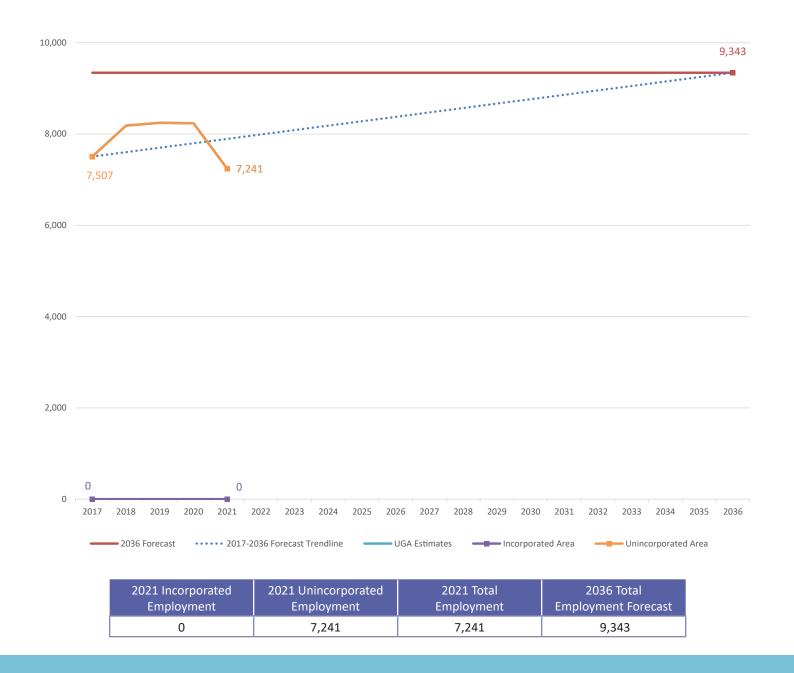


| 2021 Incorporated | 2021 Unincorporated | 2021 Total | 2036 Total Employment | | |
|-------------------|---------------------|------------|-----------------------|--|--|
| Employment | Employment | Employment | Forecast | | |
| 0 | 872 | 872 | 1,247 | | |

URBAN GROWTH AREAS SUBTOTAL



RURAL (OUTSIDE URBAN GROWTH AREAS)



GRAND TOTAL



HOUSING ESTIMATES INTRODUCTION

Housing units completed every year are reported to the Office of Financial Management by all cities, towns and Skagit County. These jurisdictions also report housing that has been removed from the housing stock, such as demolitions. OFM produces a report every year utilizing these components of housing unit change for every city, town and for unincorporated Skagit County.

Unlike the primary population and employment growth monitoring data sources, housing growth monitoring is not tracked for urban growth areas as housing counts by type (e.g. single-family, multi-family). Urban growth area housing data are not available. For cities and towns, housing data is reported by the jurisdictions within incorporated areas. For Skagit County, data is for all unincorporated areas, which includes municipal urban growth areas contiguous to cities and towns and the two non-municipal UGAs in Skagit County – Bayview Ridge and Swinomish.

Forecasts of housing growth are not part of the Growth Management Act coordination process, unlike population and employment forecasts. Housing growth forecasts are included in the Annual Report as annual averages and will be included in future annual reports to provide a common measure across jurisdictions to track annual average change in housing units vs. a housing forecast that is tethered to the population forecast. These are not housing forecasts adopted by any jurisdiction and are intended to provide a regional supplement, not to replace or create inconsistencies with the work of local governments in forecasting future housing in their own community. Interested parties should contact local jurisdictions' planning departments with any question about any official housing forecast for that jurisdiction.

DATA SOURCES

1. Washington State Office of Financial Management, Forecasting and Research Division, Postcensal Estimates of Housing Units, April 1, 2010 to April 1, 2021, Last Modified: June 30, 2021.

Data Notes: The 2010 counts for total housing units represent federal census counts, special city census counts, or OFM adjusted counts that control for annexations occurring between January 1 and April 1 in the decennial census year. Estimates of housing units by structure type for 2010 are developed using an allocation procedure based on Census 2010 Summary File 1 data, housing completion data reported by cities and counties (2000-2009), annexation census data (2000-2009), and Census 2000 Summary File 3 data. The resulting 2010 estimates maintain the 2010 census counts of total housing units, occupied housing units, and population in housing units. Housing unit estimates after 2010 are developed using housing completion data reported by cities and counties (2011-present), and annexation census data (2011-present). Historical postcensal housing unit estimates are revised in cases where more accurate data become available. Last modified: 2021-06-30.

2. OFM, Custom Data Extract for the Skagit Council of Governments, April 1, 2000 to March 31, 2017, Prepared: October 2, 2017

Data Notes: by using these data the user agrees that the Washington State Office of Financial Management shall not be liable for any activity involving these data with regard to lost profits or savings or any other consequential damages; or the fitness for use

of the data for a particular purpose; or the installation of the data, its use, or the results obtained. The 2000 and 2010 counts for total housing units represent federal census counts, special city census counts, or OFM adjusted counts that control for annexations occurring between January 1 and April 1 in the decennial census year. Estimates of housing units by structure type for 2000 are based on Census 2000 Summary File 3 data*. Estimates of housing units by structure type for 2010 are developed using an allocation procedure based on Census 2010 Summary File 1 data, housing completion data reported by cities and counties (2000-2009), annexation census data (2000-2009), and Census 2000 Summary File 3 data. The resulting 2010 estimates maintain the 2010 census counts of total housing units, occupied housing units, and population in housing units*. Housing unit estimates after 2010 are developed using housing completion data reported by cities and counties (2011-present), and annexation census data (2011-present)*.

*NOTE: Whenever a city conducts a special city census, the special census data is used in place of federal census or OFM estimated data.

3. Skagit County Planning and Development Services, Housing Unit Change in Unincorporated UGAs, April 1, 2020 – March 31, 2021, Prepared: October 1, 2021.

Data Notes: housing unit change in unincorporated urban growth areas is not reported to OFM. These data were requested to provide a supplement to the data OFM generates. Classification of housing types do not necessarily use the same classifications that OFM uses.

DATA AVAILABILITY

The Washington Office of Financial Management (OFM) did not release

"Small Area Estimates Program, Estimates of Total Population, Household Population, Total Housing Units and Occupied Housing Units for Census 2010 Urban Growth Areas" for 2021. Due to the absence of data, the 2021 growth monitoring report does not include average household size or vacancy rate estimates for the year. SCOG staff expect to revise the 2021 report at a later date if data becomes available.

CHARTS AND TABLES

The remaining pages of the Housing Estimates section include charts and tables using the data sources above to provide a picture of estimated change in housing production.

DEFINITIONS

Housing categories used in the Housing Estimates section vary from OFM housing categories. OFM uses One Unit, Two or More Unit, and Mobile Homes and Specials as their housing unit categories. The Housing Estimates section uses the following definitions:

- "Single-family": detached single-family housing units
- "Multi-family": duplexes, triplexes, fourplexes, apartments (5 or more units), rowhouses/townhouses, condominiums and accessory dwelling units
- "Manufactured and Other": manufactured homes, mobile homes, recreational vehicles, boats, travel trailers and other homes used as permanent living quarters.

Group quarters are not included in Housing Estimates.

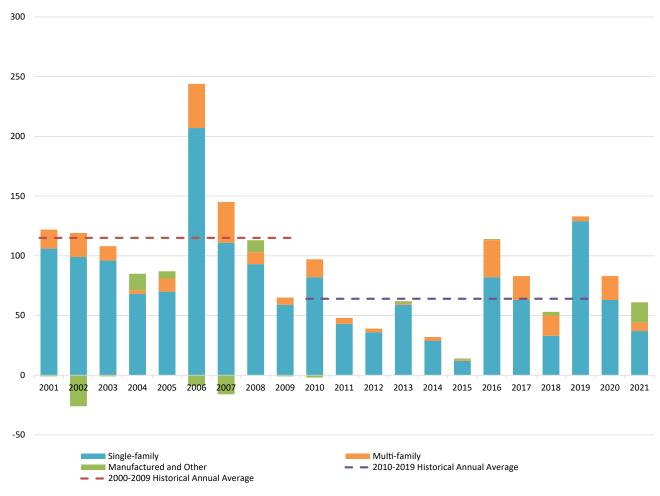
HOUSING ESTIMATES

SUMMARY TABLE

| | | | | | 2021 | | | | | |
|----------------------|-------------------------------|---------------------------------|---------------------------|------------------------------|--------------------------------|--------------------------|---|---|---------------------------------------|----------------|
| Urban Growth Area | Incorporated Single-family | Unincorporated Single-family | Single-family Subtotal | Incorporated Multi-family | Unincorporated Multi-family | Multi-family Subtotal | Incorporated Manufactured and Other | Unincorporated Manufactured and Other | Manufactured and Other Subtotal | Grand Total |
| Anacortes | 37 | 0 | 37 | 7 | 0 | 7 | 17 | 0 | 17 | 61 |
| Burlington | -2 | 0 | -2 | 84 | 1 | 85 | 1 | 0 | 1 | 84 |
| Mount Vernon | 66 | 2 | 68 | 3 | 0 | 3 | 3 | 1 | 4 | 75 |
| Sedro-Woolley | 34 | 0 | 34 | 8 | 0 | 8 | 3 | 1 | 4 | 46 |
| Concrete | 1 | 0 | 1 | 0 | 0 | 0 | 2 | 1 | 3 | 4 |
| Hamilton | -1 | 0 | -1 | 0 | 0 | 0 | 1 | 0 | 1 | 0 |
| La Conner | 1 | 0 | 1 | 3 | 0 | 3 | 1 | 0 | 1 | 5 |
| Lyman | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 1 |
| Bayview Ridge | 0 | 4 | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 4 |
| Swinomish | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 1 |
| UGA Subtotal | 136 | 6 | 142 | 105 | 1 | 106 | 29 | 4 | 33 | 281 |
| Rural (outside UGAs) | 0 | 70 | 70 | 0 | 18 | 18 | 0 | 11 | 11 | 99 |
| Grand Total | 136 | 76 | 212 | 105 | 19 | 124 | 29 | 15 | 44 | 380 |

Notes: "Multi-family" in unincorporated UGAs includes accessory dwelling units in 2021, consistent with the definition of multi-family used in the growth monitoring report; OFM uses "Two or More Units" as the associated category in their housing products, not "Multi-family".

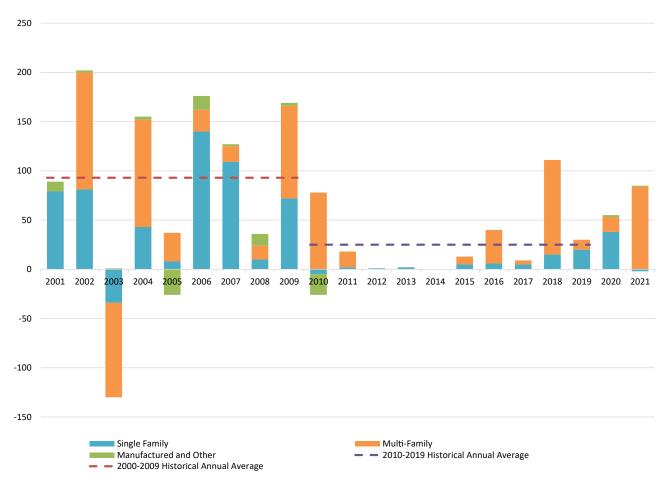
HOUSING ESTIMATES ANACORTES



| | 2000-2021 | | | | | | | | 2021-2036 |
|------------------------------|-------------------------|------------------------|-------------------------------------|---|---|---|---|------------------------------|--|
| Total Housing Unit Change | Single-family Change | Multi-family Change | Manufactured and Other Change | 2000-2009 Annual Average Change in Housing Units | 2010-2019 Annual Average Change in Housing Units | 2020-2021 Annual Average Change in Housing Units | Average House- hold Size UGA Estimate | Vacancy Rate UGA Estimate | Forecast An- nual Average Change in Housing Units |
| +1,851 | +1,577 | +276 | -2 | +115 | +64 | 61 | * | * | * |

HOUSING ESTIMATES

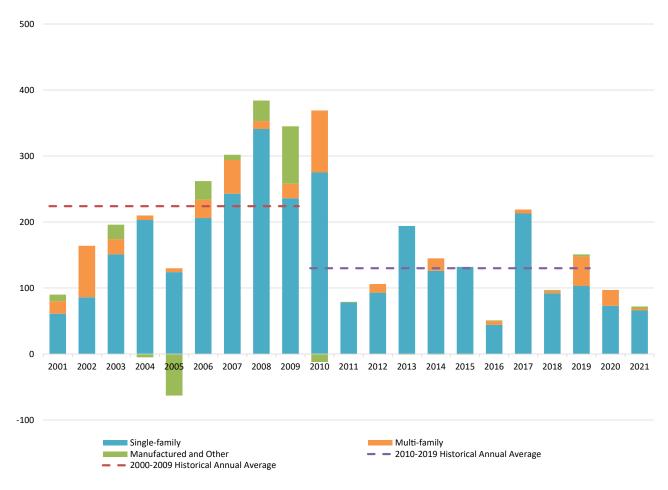
BURLINGTON



| | 2000-2021 | | | | | | | | 2021-2036 |
|------------------------------|-------------------------|------------------------|-------------------------------------|---|---|---|---|------------------------------|--|
| Total Housing Unit Change | Single-family Change | Multi-family Change | Manufactured and Other Change | 2000-2009 Annual Average Change in Housing Units | 2010-2019 Annual Average Change in Housing Units | 2020-2021 Annual Average Change in Housing Units | Average House- hold Size UGA Estimate | Vacancy Rate UGA Estimate | Forecast An- nual Average Change in Housing Units |
| +1,250 | +595 | +652 | +3 | +93 | +25 | 60 | * | * | * |

HOUSING ESTIMATES

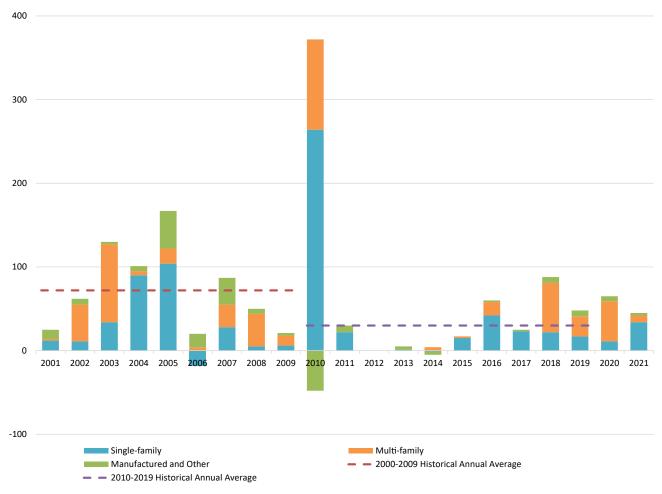
MOUNT VERNON



| | | | 2000-2021 | | | | 20 | 21 | 2021-2036 |
|------------------------------|-------------------------|------------------------|-------------------------------------|---|---|---|---|------------------------------|--|
| Total Housing Unit Change | Single-family Change | Multi-family Change | Manufactured and Other Change | 2000-2009 Annual Average Change in Housing Units | 2010-2018 Annual Average Change in Housing Units | 2020-2021 Annual Average Change in Housing Units | Average House- hold Size UGA Estimate | Vacancy Rate UGA Estimate | Forecast An- nual Average Change in Housing Units |
| +3,712 | +3,140 | +460 | +112 | +224 | +130 | 72 | * | * | * |

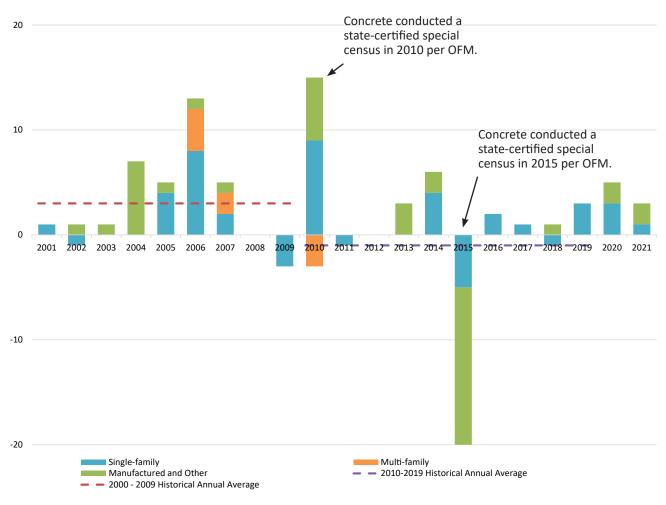
HOUSING ESTIMATES

SEDRO-WOOLLEY



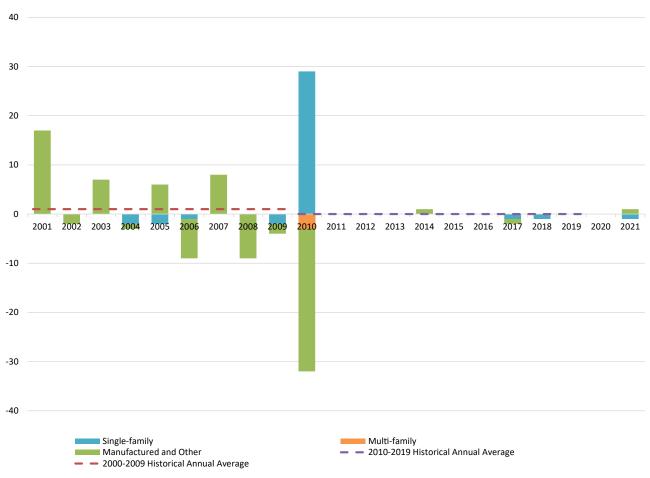
| 2000-2021 | | | | | | | 2021 | | 2021-2036 |
|------------------------------|-------------------------|------------------------|-------------------------------------|---|---|---|---|------------------------------|--|
| Total Housing Unit Change | Single-family Change | Multi-family Change | Manufactured and Other Change | 2000-2009 Annual Average Change in Housing Units | 2010-2019 Annual Average Change in Housing Units | 2020-2021 Annual Average Change in Housing Units | Average House- hold Size UGA Estimate | Vacancy Rate UGA Estimate | Forecast An- nual Average Change in Housing Units |
| +1,351 | +722 | +513 | +116 | +72 | +30 | 64 | * | * | * |

HOUSING ESTIMATES CONCRETE



| 2000-2021 | | | | | | | 2021 | | 2021-2036 |
|------------------------------|-------------------------|------------------------|-------------------------------------|---|---|---|---|------------------------------|--|
| Total Housing Unit Change | Single-family Change | Multi-family Change | Manufactured and Other Change | 2000-2009 Annual Average Change in Housing Units | 2010-2019 Annual Average Change in Housing Units | 2020-2021 Annual Average Change in Housing Units | Average House- hold Size UGA Estimate | Vacancy Rate UGA Estimate | Forecast An- nual Average Change in Housing Units |
| +43 | +27 | +3 | +13 | +3 | 0 | 2 | * | * | * |

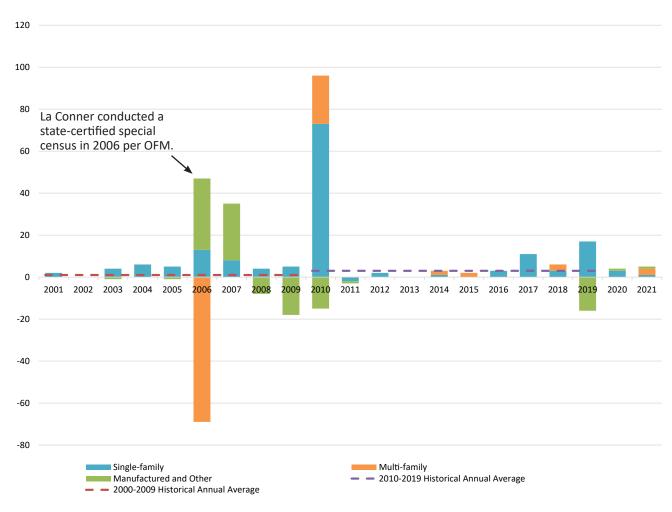
HOUSING ESTIMATES HAMILTON



| | | 20 | 2021-2036 | | | | | | |
|------------------------------|-------------------------|------------------------|-------------------------------------|---|---|---|---|------------------------------|--|
| Total Housing Unit Change | Single-family Change | Multi-family Change | Manufactured and Other Change | 2000-2009 Annual Average Change in Housing Units | 2010-2019 Annual Average Change in Housing Units | 2020-2021 Annual Average Change in Housing Units | Average House- hold Size UGA Estimate | Vacancy Rate UGA Estimate | Forecast An- nual Average Change in Housing Units |
| +4 | +19 | -3 | -12 | +1 | 0 | 0 | * | * | * |

Notes: *Due to data unavailability, Average Household Size, Vacancy Rate, and 2021-2036 Forecast Annual Average Change in Housing Units for UGAs were omitted for 2021. SCOG staff expect to revise the 2021 Growth Monitoring Report at a later date if Washington OFM makes complete data available.

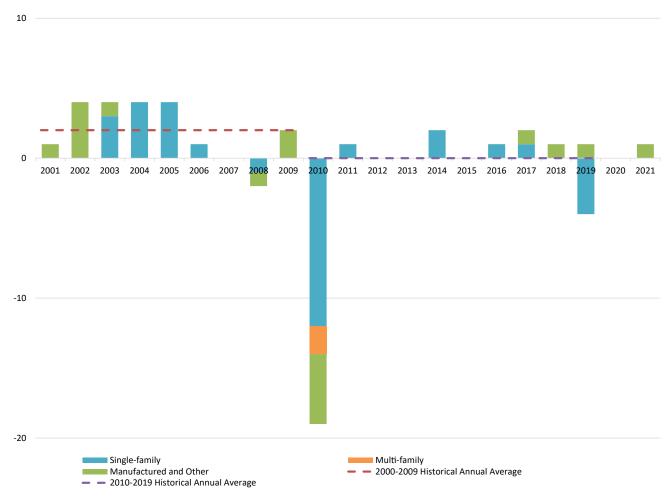
HOUSING ESTIMATES LA CONNER



| | | 20 | 2021-2036 | | | | | | |
|------------------------------|-------------------------|------------------------|-------------------------------------|---|---|---|---|------------------------------|--|
| Total Housing Unit Change | Single-family Change | Multi-family Change | Manufactured and Other Change | 2000-2009 Annual Average Change in Housing Units | 2010-2019 Annual Average Change in Housing Units | 2020-2021 Annual Average Change in Housing Units | Average House- hold Size UGA Estimate | Vacancy Rate UGA Estimate | Forecast An- nual Average Change in Housing Units |
| +126 | +159 | -36 | +3 | +1 | +3 | 5 | * | * | * |

Notes: *Due to data unavailability, Average Household Size, Vacancy Rate, and 2021-2036 Forecast Annual Average Change in Housing Units for UGAs were omitted for 2021. SCOG staff expect to revise the 2021 Growth Monitoring Report at a later date if Washington OFM makes complete data available.

HOUSING ESTIMATES LYMAN



| | | | 20 | 2021-2036 | | | | | |
|------------------------------|-------------------------|------------------------|-------------------------------------|---|---|---|---|------------------------------|--|
| Total Housing Unit Change | Single-family Change | Multi-family Change | Manufactured and Other Change | 2000-2009 Annual Average Change in Housing Units | 2010-2019 Annual Average Change in Housing Units | 2020-2021 Annual Average Change in Housing Units | Average House- hold Size UGA Estimate | Vacancy Rate UGA Estimate | Forecast An- nual Average Change in Housing Units |
| +4 | 0 | -2 | +6 | +2 | 0 | 0 | * | * | * |

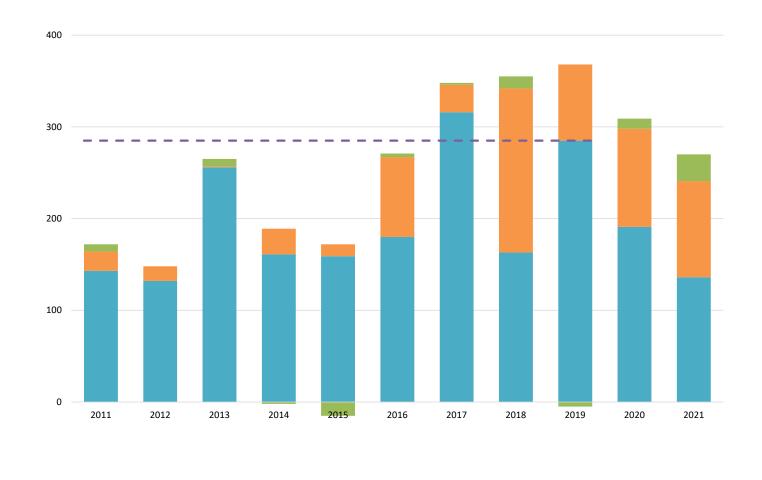
Notes: *Due to data unavailability, Average Household Size, Vacancy Rate, and 2021-2036 Forecast Annual Average Change in Housing Units for UGAs were omitted for 2021. SCOG staff expect to revise the 2021 Growth Monitoring Report at a later date if Washington OFM makes complete data available.

-100

Single-family

Multi-family

INCORPORATED AREAS

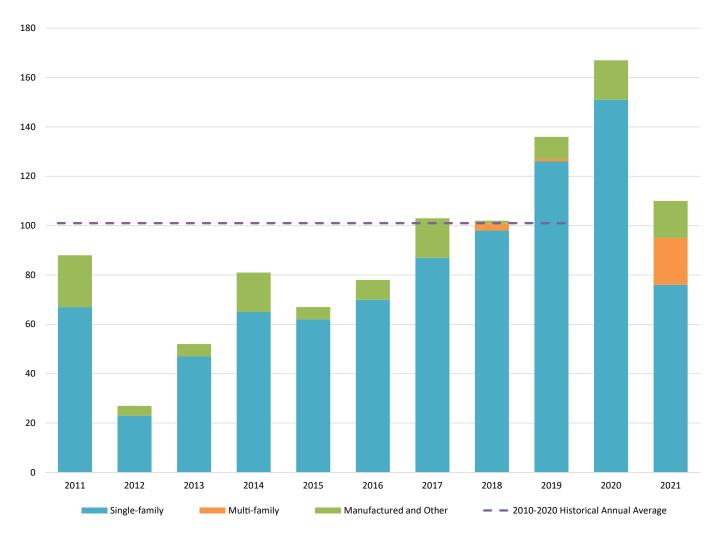


| Total Housing Unit Change | Single-family Change | Multi-family Change | Manufactured and Oth- er Change | Annual Average Change in Housing Units |
|------------------------------|----------------------|---------------------|------------------------------------|--|
| +2,845 | +2,122 | +670 | +53 | +259 |

Manufactured and Other

2010-2020 Historical Annual Average

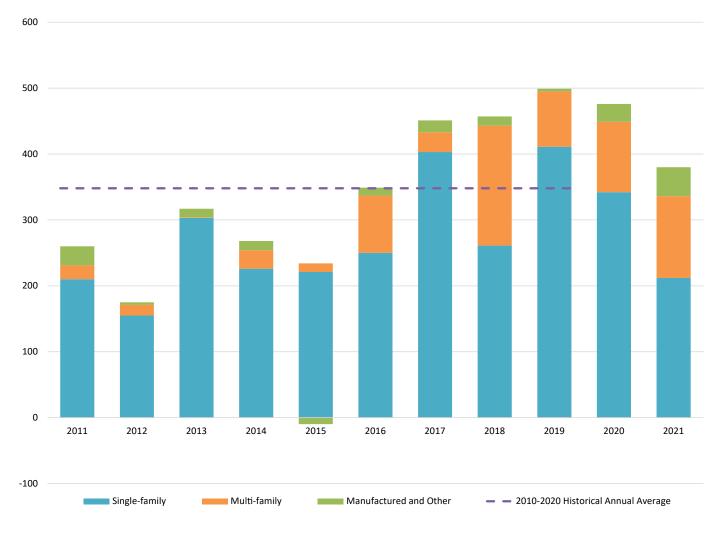
UNINCORPORATED AREAS



| Total Housing Unit Change | Single-family Change | Multi-family Change | Manufactured and Oth- er Change | Annual Average Change in Housing Units |
|------------------------------|----------------------|---------------------|------------------------------------|--|
| +1,011 | +872 | +23 | +116 | +92 |

HOUSING ESTIMATES

TOTAL



| Total Housing Unit Change | Single-family Change | Multi-family Change | Manufactured and Oth- er Change | Annual Average Change in Housing Units |
|------------------------------|----------------------|---------------------|------------------------------------|--|
| +3,856 | +2,994 | +693 | +169 | +351 |

AFFORDABLE HOUSING ESTIMATES

INTRODUCTION

This section of the Annual Report monitors the availability of housing across multiple income levels. Using Census data to determine Area Median Income and data about households and housing units from the U.S. Department of Housing and Urban Development (HUD), this analysis combines income and housing data into one metric to track housing affordability. The housing gap tables produced for each town, city, and Skagit County display estimates of the number of households per income level and the number of housing units in their price range.

Comprehensive Housing Affordability Strategy (CHAS) data is developed by HUD to facilitate funding decisions by HUD and local governments. The data is typically utilized to demonstrate the extent of housing problems and housing needs within communities. Household and income information sourced from the United States Census Bureau American Community Survey (ACS) estimates is tabulated to reflect an estimate of low-income housing needs and qualification for HUD programs. Data from the ACS reflects a range or estimate by its nature; it does not reflect exact figures. In areas with smaller geographies, these estimates may have high margins of error, as the data points reflect a small sample size.

DATA AVAILABILITY

Due to the COVID-19 pandemic, the Census Bureau did not release the 2014-2018 American Community Survey 5-year Estimates. Income data for this analysis uses the 2013-2017 American Community Survey 5-year Estimates.

DATA SOURCES

1. United States Census Bureau, American FactFinder, Table S1901: Income in the Past 12 Months (in 2017 Inflation-Adjusted Dollars), 2013–2017 American Community Survey 5-year Estimates, Retrieved: September 1, 2020.

Data Notes: Although the American Community Survey (ACS) produces population, demographic and housing unit estimates, it is the Census Bureau's Population Estimates Program that produces and disseminates the official estimates of the population for the nation, states, counties, cities and towns and estimates of housing units for states and counties.

Data are based on a sample and are subject to sampling variability. The degree of uncertainty for an estimate arising from sampling variability is represented through the use of a margin of error. The value shown here is the 90 percent margin of error. The margin of error can be interpreted roughly as providing a 90 percent probability that the interval defined by the estimate minus the margin of error and the estimate plus the margin of error (the lower and upper confidence bounds) contains the true value. In addition to sampling variability, the ACS estimates are subject to nonsampling error (for a discussion of nonsampling variability, see Accuracy of the Data). The effect of nonsampling error is not represented in these tables.

While the 2013-2017 American Community Survey (ACS) data generally reflect the February 2014 Office of Management and Budget (OMB) definitions of metropolitan and micropolitan statistical areas; in certain instances the names, codes, and boundaries of the principal cities shown in ACS tables may differ from the OMB definitions due to differences in the effective dates of the geographic entities.

Estimates of urban and rural population, housing units, and characteristics reflect boundaries of urban areas defined based on Census 2010 data. As a result, data for urban and rural areas from the ACS do not necessarily reflect the results of ongoing urbanization.

- 2. United States Department of Housing and Urban Development, Comprehensive Housing Affordability Strategy, Data Year: 2014–2018 ACS 5-year average data, Retrieved: September 29, 2021.
 - Skagit County Geographic Summary Level: Counties
 - Cities & Towns Geographic Summary Level: Census places

Data Notes: These files are a custom tabulation of 2014-2018 ACS data, known as the CHAS, that are provided to HUD grantees for planning and analysis. The files provide information on the conditions and characteristics of housing units and households across the United States.

The data are summarized for eight levels of Census (FIPS) geography: States (040); Counties (050); County Subdivisions (060); Places split by County and County Subdivision boundaries (070); Census tracts (140); Counties split by Place boundaries (155), Places (160); and Consolidated Cities (170). Summary level 080 (split census tracts) has been phased out by Census; in the CHAS data, it has been replaced with summary level 140, which is the standard summary level for census tracts.

At each geographic summary level there are 24 different cross-tabulations (tables).* Each table is provided as a separate comma-delimited text file. Within each comma-delimited text file, there is one row for each geographic jurisdiction, and columns provide variables describing specific combinations of household characteristics and housing conditions in that jurisdiction. The columns for each table are defined in the attached data dictionary file.

These files have the same structure (layout) as all CHAS data releases since 2008-2012. The full data dictionary is attached as 'CHAS data dictionary 13-17.xlsx'. In that spreadsheet, the tab named "All Tables" contains information on every column in all the CHAS tables, spanning the

24 files provided. The header columns vary by geographic level; summary levels 070, which has the largest files, has only source, sumlevel, and geoid as header columns in order to reduce the size of the data files. The subsequent tabs in the data dictionary file focus on each of the 24 tables one at a time, showing only the data columns. These tabs may be more user-friendly, making it easier to filter by the household characteristics and housing conditions contained in columns C through G.

It is important to note that Column type should be used to determine whether it is acceptable to add estimates together. It is generally not appropriate to add a subtotal and a detail. For example, adding T1_est4 + T1_est5 would be double counting because T1_est4 is itself the sum of T1_est5 through T1_est11.

For more information about the CHAS data, including an overview of the 24 tables, definitions of commonly used terms, and recommendations for analysis, visit the web site of HUD's Office of Policy Development and Research, at: http://www.huduser.org/portal/datasets/cp.html or http://www.huduser.org/portal/datasets/cp/CHAS/bg_chas.html.

* Table 6 is not available at summary levels 070 or 140. Those summary levels have only 23 tables. All other summary levels have 24 tables.

TABLES

The remaining pages of the Affordable Housing Estimates section include tables using the data sources above to compare estimates of housing units with households in various income ranges.

AFFORDABLE HOUSING ESTIMATES

RENTER OCCUPIED

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Ho | ousing Budget | Estimated Households | Estimated Units | Gap Over / Under | |
|-----------------------------------|---------------|----------|------------|---------------|-------------------------|--------------------|---------------------|--|
| \$59,263 | Low | High | Low | High | Housellolus | Office | Over / Officer | |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 415 | 235 | -180 | |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 415 | 185 | -230 | |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 545 | 1,205 | 660 | |
| Over 80% | \$47,410 | | \$1,185 | | 1,185 | 899 | -286 | |
| | | | • | Total | 2,560 | 2,525* | -35* | |

OWNER OCCUPIED

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Ho | ousing Budget | Estimated Households | Estimated Units | Gap Over / Under |
|--------------------------------------|---------------|----------|------------|---------------|-------------------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Housellolus | Office | Over 7 Oriaer |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 235 | 135 | 275 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 275 | 135 | -375 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 560 | 249 | -311 |
| 80%-100% | \$47,410 | \$59,263 | \$1,185 | \$1,482 | 400 | 560 | 160 |
| 100% or Over | \$59,263 | | \$1,482 | | 3,305 | 3,805 | 500 |
| | | | | Total | 4,775 | 4,755* | -20* |

Notes: *Due to rounding in CHAS data, grand totals may differ from combined sub- Coefficients of Variation (CV) totals. Estimated monthly housing budget is 30% of monthly gross income. Coefficients of Variation calculated to show reliability of estimates.

^{**}Due to data unavailability 2013-2017 Skagit County AMI is used for this analysis. Estimates in Red are considered unreliable (CV >30%)

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Ho | Monthly Housing Budget | | Estimated Units | Gap Over / Under |
|--------------------------------------|---------------|----------|------------|------------------------|------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Households | Office | Over / Officer |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 530 | 90 | -440 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 185 | 105 | -80 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 300 | 975 | 675 |
| Over 80% | \$47,410 | | \$1,185 | | 645 | 425 | -220 |
| | | | | Total | 1,655* | 1,595 | -60* |

OWNER OCCUPIED

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Ho | ousing Budget | Estimated Households | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|------------|---------------|-------------------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Householus | Office | Over 7 Officer |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 85 | 205 | C.F. |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 185 | 205 | -65 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 220 | 530 | 310 |
| 80%-100% | \$47,410 | \$59,263 | \$1,185 | \$1,482 | 200 | 405 | 205 |
| 100% or Over | \$59,263 | | \$1,482 | | 1,280 | 830 | -450 |
| | | | | Total | 1,970 | 1,970 | 0 |

Notes: *Due to rounding in CHAS data, grand totals may differ from combined subtotals. Estimated monthly housing budget is 30% of monthly gross income. Coefficients of Variation calculated to show reliability of estimates.

Coefficients of Variation (CV)

^{**}Due to data unavailability 2013-2017 Skagit County AMI is used for this analysis. Estimates in Red are considered unreliable (CV >30%)

| Percentage of Skagit County AMI** | Income Ranges | | Monthly H | ousing Budget | Estimated Households | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|-----------|---------------|-------------------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | nousellolus | Ullits | Over / Officer |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 995 | 590 | -405 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 900 | 610 | -290 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 1,145 | 2,584 | 1,439 |
| Over 80% | \$47,410 | | \$1,185 | | 1,745 | 990 | -755 |
| | | | | Total | 4,790* | 4,775* | -15* |

OWNER OCCUPIED

| Percentage of Skagit County AMI** | Income Ranges | | Monthly H | ousing Budget | Estimated Households | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|-----------|---------------|-------------------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Housellolus | Onits | Over / Onder |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 475 | 4 440 | 120 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 515 | 1,110 | 120 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 1,130 | 1,320 | 190 |
| 80%-100% | \$47,410 | \$59,263 | \$1,185 | \$1,482 | 645 | 1,269 | 624 |
| 100% or Over | \$59,263 | | \$1,482 | | 4,555 | 3,785 | -770 |
| | | | • | Total | 7,325* | 7,475* | 150* |

Notes: *Due to rounding in CHAS data, grand totals may differ from combined sub- Coefficients of Variation (CV) totals. Estimated monthly housing budget is 30% of monthly gross income. Coefficients of Variation calculated to show reliability of estimates.

^{**}Due to data unavailability 2013-2017 Skagit County AMI is used for this analysis. Estimates in Red are considered unreliable (CV >30%)

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Housing Budget | | Estimated | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|------------------------|---------|-----------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | High Households | | Over / Officer |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 360 | 190 | -170 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 170 | 105 | -65 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 505 | 1,000 | 495 |
| Over 80% | \$47,410 | | \$1,185 | | 995 | 625 | -370 |
| | | | | Total | 2,025* | 1,915* | -110 |

OWNER OCCUPIED

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Housing Budget | | Estimated Households | Estimated Units | Gap Over / Under |
|--------------------------------------|---------------|----------|------------------------|---------|-------------------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | - Households Units | | Over / Officer |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 85 | 255 | 7.5 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 245 | 255 | -75 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 220 | 405 | 185 |
| 80%-100% | \$47,410 | \$59,263 | \$1,185 | \$1,482 | 360 | 665 | 305 |
| 100% or Over | \$59,263 | | \$1,482 | | 1,080 | 670 | -410 |
| | | | | Total | 1,995* | 1,995 | 0* |

Notes: *Due to rounding in CHAS data, grand totals may differ from combined subtotals. Estimated monthly housing budget is 30% of monthly gross income. Coefficients of Variation calculated to show reliability of estimates.

Coefficients of Variation (CV)

^{**}Due to data unavailability 2013-2017 Skagit County AMI is used for this analysis. Estimates in Red are considered unreliable (CV >30%)

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Ho | Monthly Housing Budget | | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|------------|------------------------|------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Households | Units | Over / Orider |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 75 | 25 | -50 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 20 | 20 | 0 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 30 | 105 | 75 |
| Over 80% | \$47,410 | | \$1,185 | | 40 | 20 | -20 |
| | | | | Total | 165 | 165* | 0* |

OWNER OCCUPIED

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Ho | Monthly Housing Budget | | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|------------|------------------------|------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Households | Office | Over / Onder |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 20 | E 0 | 20 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 10 | 50 | 20 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 20 | 60 | 40 |
| 80%-100% | \$47,410 | \$59,263 | \$1,185 | \$1,482 | 20 | 29 | 4 |
| 100% or Over | \$59,263 | | \$1,482 | | 95 | 14 | -81 |
| | | | | Total | 160* | 155* | -5* |

Notes: *Due to rounding in CHAS data, grand totals may differ from combined sub- Coefficients of Variation (CV) totals. Estimated monthly housing budget is 30% of monthly gross income. Coefficients of Variation calculated to show reliability of estimates.

^{**}Due to data unavailability 2013-2017 Skagit County AMI is used for this analysis. Estimates in Red are considered unreliable (CV >30%)

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Ho | Monthly Housing Budget | | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|------------|------------------------|------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Households | Units | Over / Officer |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 10 | 4 | -6 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 0 | 4 | 4 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 4 | 10 | 6 |
| Over 80% | \$47,410 | | \$1,185 | | 4 | 0 | -4 |
| | | | | Total | 15* | 15* | 0* |

OWNER OCCUPIED

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Ho | Monthly Housing Budget | | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|------------|------------------------|------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Households | Office | Over 7 Officer |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 10 | 19 | - |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 4 | 19 | 5 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 15 | 35 | 20 |
| 80%-100% | \$47,410 | \$59,263 | \$1,185 | \$1,482 | 20 | 24 | 4 |
| 100% or Over | \$59,263 | | \$1,482 | | 70 | 44 | -26 |
| | | | | Total | 120* | 115* | -5* |

Notes: *Due to rounding in CHAS data, grand totals may differ from combined subtotals. Estimated monthly housing budget is 30% of monthly gross income. Coefficients of Variation calculated to show reliability of estimates.

Coefficients of Variation (CV)

^{**}Due to data unavailability 2013-2017 Skagit County AMI is used for this analysis. Estimates in Red are considered unreliable (CV >30%)

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Ho | Monthly Housing Budget | | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|------------|------------------------|------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Households | Ullits | Over / Officer |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 45 | 25 | -20 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 75 | 15 | -60 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 20 | 70 | 50 |
| Over 80% | \$47,410 | | \$1,185 | | 60 | 45 | -15 |
| | | | | Total | 200 | 160* | -40* |

OWNER OCCUPIED

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Ho | Monthly Housing Budget | | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|------------|------------------------|------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Households | Office | Over / Orlact |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 10 | 4 | 24 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 15 | 4 | -21 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 40 | 14 | -26 |
| 80%-100% | \$47,410 | \$59,263 | \$1,185 | \$1,482 | 20 | 55 | 35 |
| 100% or Over | \$59,263 | | \$1,482 | | 130 | 140 | 10 |
| | | | • | Total | 215 | 215* | 0* |

Notes: *Due to rounding in CHAS data, grand totals may differ from combined subtotals. Estimated monthly housing budget is 30% of monthly gross income. Coefficients of Variation calculated to show reliability of estimates.

Coefficients of Variation (CV)

^{**}Due to data unavailability 2013-2017 Skagit County AMI is used for this analysis. Estimates in Red are considered unreliable (CV >30%)

| Percentage of Skagit County AMI** | Income Ranges | | Monthly H | ousing Budget | Estimated Households | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|-----------|---------------|-------------------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Housellolus | Offics | Over / Orluer |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 4 | 4 | 0 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 4 | 4 | 0 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 4 | 15 | 11 |
| Over 80% | \$47,410 | | \$1,185 | | 24 | 10 | -14 |
| | | | | Total | 35* | 35* | 0* |

OWNER OCCUPIED

| Percentage of Skagit County AMI** | Income | Income Ranges | | ousing Budget | Estimated Households | Estimated Units | Gap Over / Under |
|--------------------------------------|----------|---------------|---------|---------------|-------------------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Housellolus | Office | Over / Onder |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 4 | 4.4 | |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 10 | 14 | 0 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 35 | 39 | 4 |
| 80%-100% | \$47,410 | \$59,263 | \$1,185 | \$1,482 | 20 | 44 | 24 |
| 100% or Over | \$59,263 | | \$1,482 | | 85 | 60 | -25 |
| | | | | Total | 155* | 160* | 5* |

Notes: *Due to rounding in CHAS data, grand totals may differ from combined subtotals. Estimated monthly housing budget is 30% of monthly gross income. Coefficients of Variation calculated to show reliability of estimates.

Coefficients of Variation (CV)

^{**}Due to data unavailability 2013-2017 Skagit County AMI is used for this analysis. Estimates in Red are considered unreliable (CV >30%)

| Percentage of Skagit County AMI** | Income Ranges | | Monthly H | ousing Budget | Estimated | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|-----------|---------------|------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Households | Offics | Over / Officer |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 3,175 | 1,810 | -1,365 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 2,265 | 1,765 | -500 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 3,315 | 7,720 | 4,405 |
| Over 80% | \$47,410 | | \$1,185 | | 6,805 | 4,019 | -2,786 |
| | | | | Total | 15,560 | 15,315* | -245* |

OWNER OCCUPIED

| Percentage of Skagit County AMI** | Income Ranges | | Monthly Ho | ousing Budget | Estimated Households | Estimated Units | Gap Over / Under |
|-----------------------------------|---------------|----------|------------|---------------|-------------------------|--------------------|---------------------|
| \$59,263 | Low | High | Low | High | Householus | Office | Over / Onder |
| Under 30% | \$0 | \$17,779 | \$0 | \$444 | 1,780 | 3.060 | 075 |
| 30%-50% | \$17,779 | \$29,632 | \$444 | \$741 | 2,255 | 3,060 | -975 |
| 50%-80% | \$29,632 | \$47,410 | \$741 | \$1,185 | 4,355 | 4,555 | 200 |
| 80%-100% | \$47,410 | \$59,263 | \$1,185 | \$1,482 | 3,145 | 4,695 | 1,550 |
| 100% or Over | \$59,263 | | \$1,482 | | 20,845 | 20,325 | -520 |
| | | | | Total | 32,380* | 32,640* | 260* |

Notes: *Due to rounding in CHAS data, grand totals may differ from combined sub- Coefficients of Variation (CV) totals. Estimated monthly housing budget is 30% of monthly gross income. Coefficients of Variation calculated to show reliability of estimates.

^{**}Due to data unavailability 2013-2017 Skagit County AMI is used for this analysis. Estimates in Red are considered unreliable (CV >30%)

